

# DreamTeam Feature Release Notes

These release notes highlight the updated Project CSV import and csv export functionality.

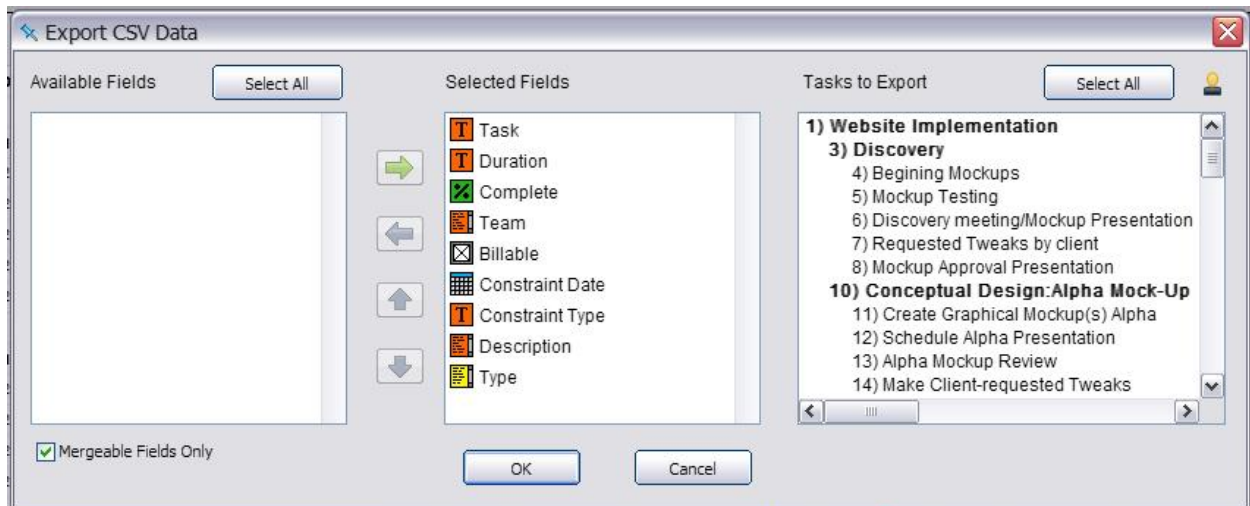
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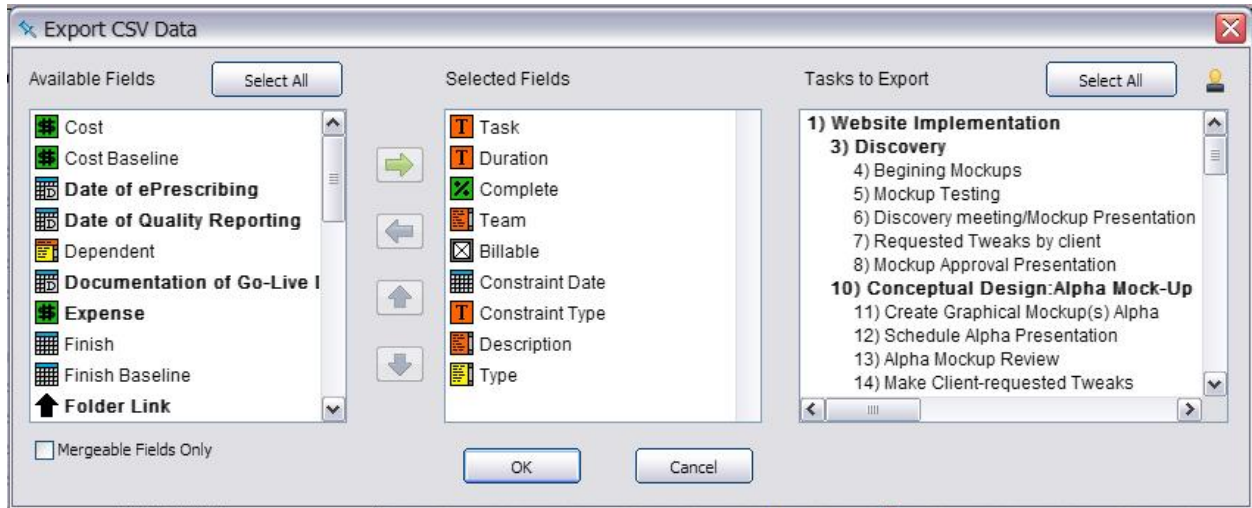
## 1. Overview of the new CSV Export

The CSV export has been updated to allow for additional flexibility. Users now have the ability to pick and choose what project task fields they want to export out of DreamTeam. Previously, when a user exported a project out of DreamTeam as a CSV file, they were exporting over 20 fields and most times they did not use all of these fields. Now users have the ability to pick and choose what fields they want to export.

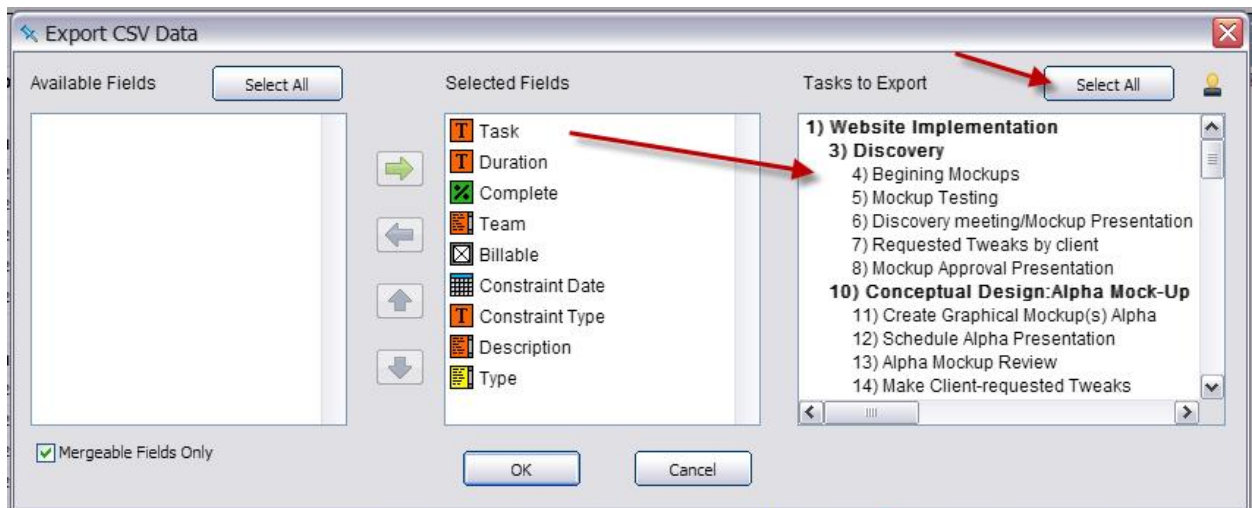
Users now have the ability to select the default fields.



Users can also select to add other fields from the Available Fields box.



Users have the ability to select which tasks they want to export out. Previously all tasks were exported out, however now users can choose all or selected tasks and then are able to export just thos tasks. Users can select all tasks by clicking on the Select All button or select the tasks they want from the Tasks to Export box.



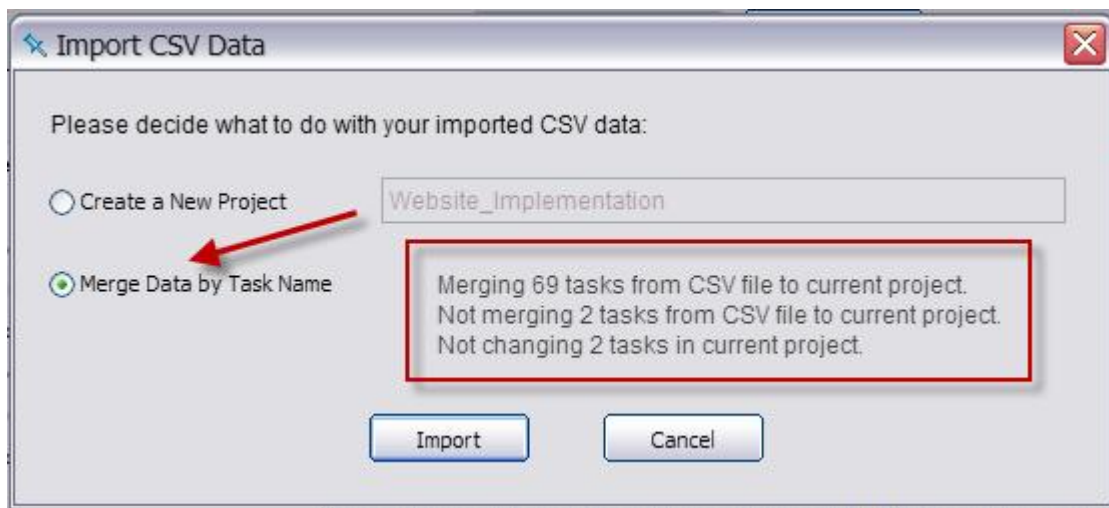
Users can also select tasks that are tied to specific resources if desired. Simply click on the user icon in the top right corner of the dialog box and then choose the resource(s) from the Select Resources box. Once selected, only the tasks tied to that resource will be exported out of DreamTeam.



## 2. Overview of the new CSV Import

The CSV import has been updated as well, now allowing users to import CSV project files and either create a new project or Merge Data by Task Name. Previously, when users imported project files into DreamTeam via CSV file, a new project was created every time. This new feature provides some additional functionality.

To import a CSV project file into DreamTeam simply click on the Projects Menu select Import CSV. Once selected the following dialog box will appear prompting the user to make a choice.



**Note:** If the user decides to use the Merge Data by Task Name option, they can modify all fields in the CSV file except for the Task Name column.

### **3. Product Support:**

The purpose of this document is to highlight the new CSV export and import enhancements. Please direct all questions to DreamFactory Support at one of the following Support Options.

**Live Chat** – You can initiate a Live Chat with one of our Success Engineers by simply clicking on the Support Menu and selecting the Live Chat option.

**Phone Support** – You can contact our Support Engineers by phone at 1-877-577-3453 or by selecting the Phone Support option from the Support Menu.

**Email Support** – You can also email DreamFactory Support at [support@dreamfactory.com](mailto:support@dreamfactory.com).

**Support Wiki** – You can access additional information by accessing the DreamFactory Support Wiki online at <http://dreamfactory.pbworks.com/SnapShot>.

DreamFactory Support is available 5:00 AM until 5:00 PM PST (8:00 AM – 8:00PM EST) M-F.