SnapShot Feature Release Notes

These release notes support the Transform for Asset Push, Object SnapShot limit, Resizing of comparison dialogs enhancements.

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1. Overview of new SnapShot enhancements

SnapShot has added the following new enhancements:

A. **Transform for Asset Push Feature** – Previously, Snapshot users were not able to use the Workflow migration function properly as their usernames between sandbox and production were different and hence the API would throw a "User not found" error. The addition of Data Transforms allows users to find certain string patterns in the source asset and replace it with a given string pattern before it is pushed to the destination. This is useful for changing usernames when pushing from sandbox orgs to production orgs or vice versa,

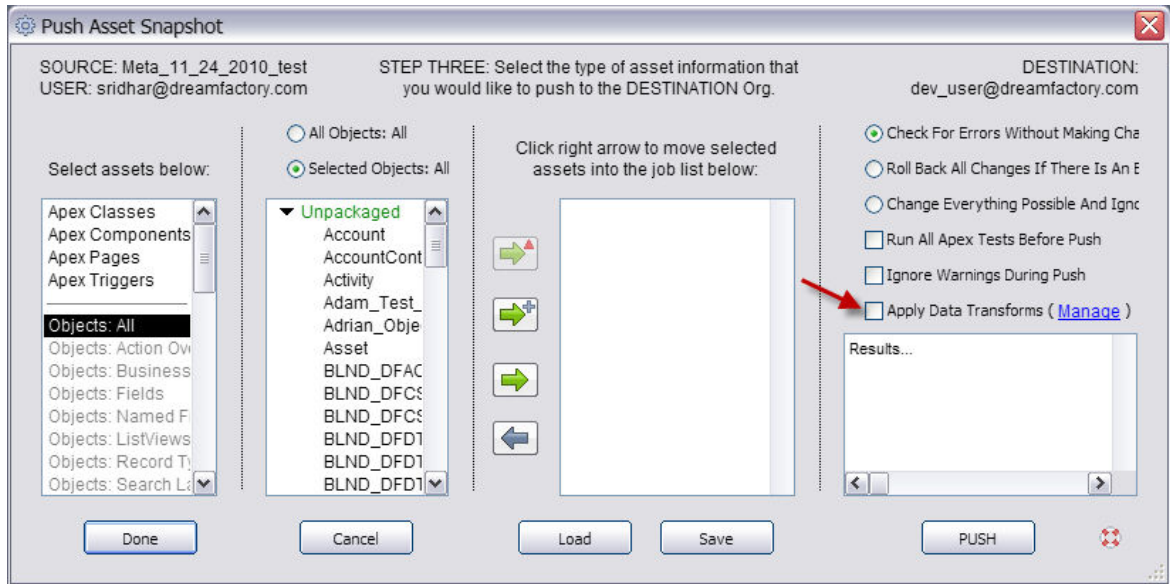   For example:
   Asset Type: Workflows
   From: @myorg.com.sandbox
   To: @myorg.com

   This will find occurrences like 'johndoe@myorg.com.sandbox' and replace it with 'johndoe@myorg.com'. Other uses might be for replacing test directories with production directories or changing specific settings. These transforms are saved as user settings for the login of the push destination.
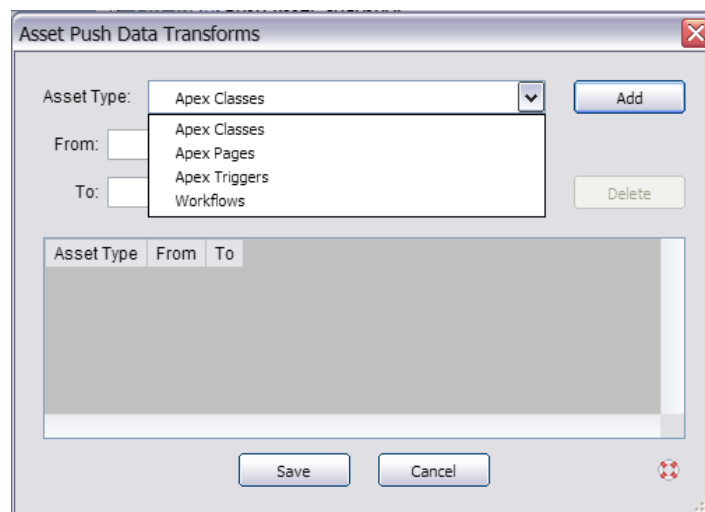
To add a Data Transforms function, follow the directions below:

1. Go to the Push Asset Snapshot dialog. Located on the far right side of the dialog under the push option, users will find a new check box titled Apply Data Transforms with a blue hyperlink in parentheses titled Manage.
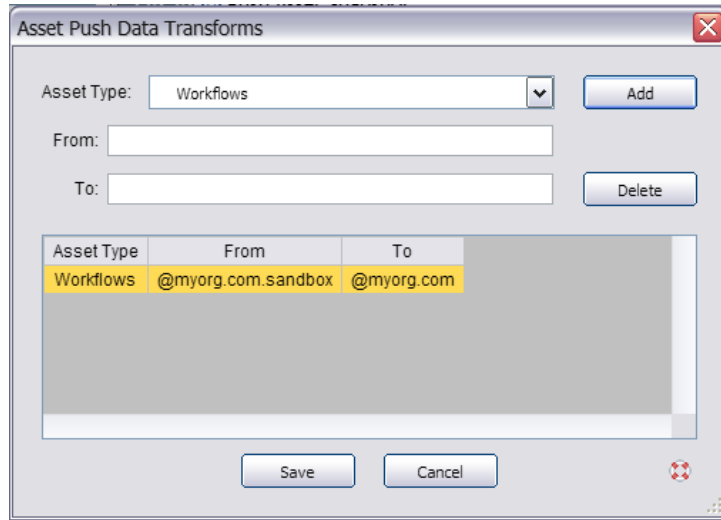

2. Click on the Manage hyperlink and the Asset Push Data Transforms dialog box will appear. Here users can select from the following Asset Types:
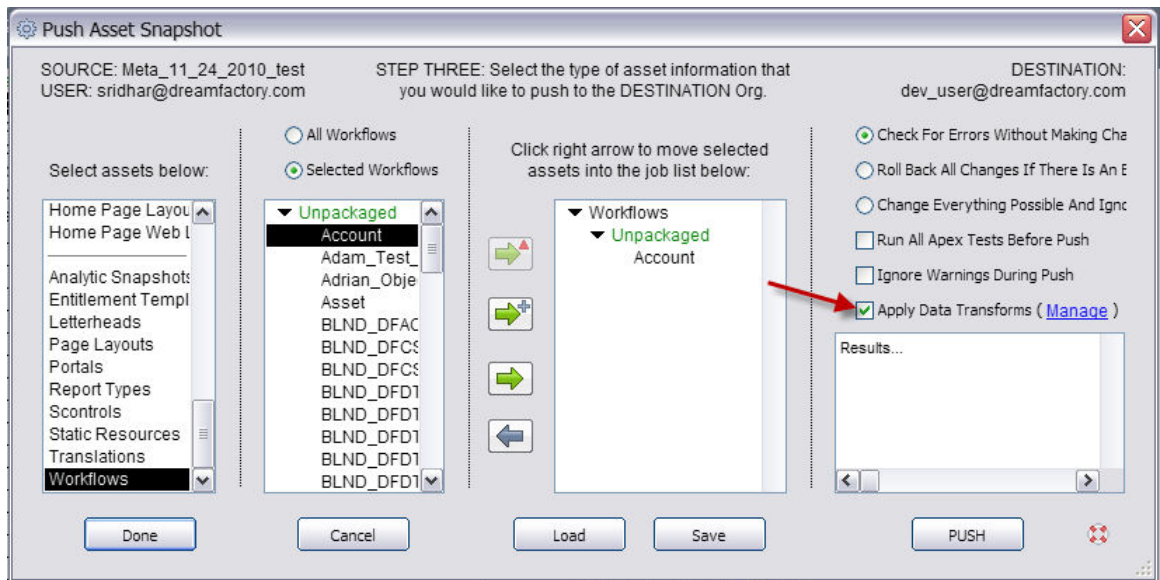
   Apex Classes
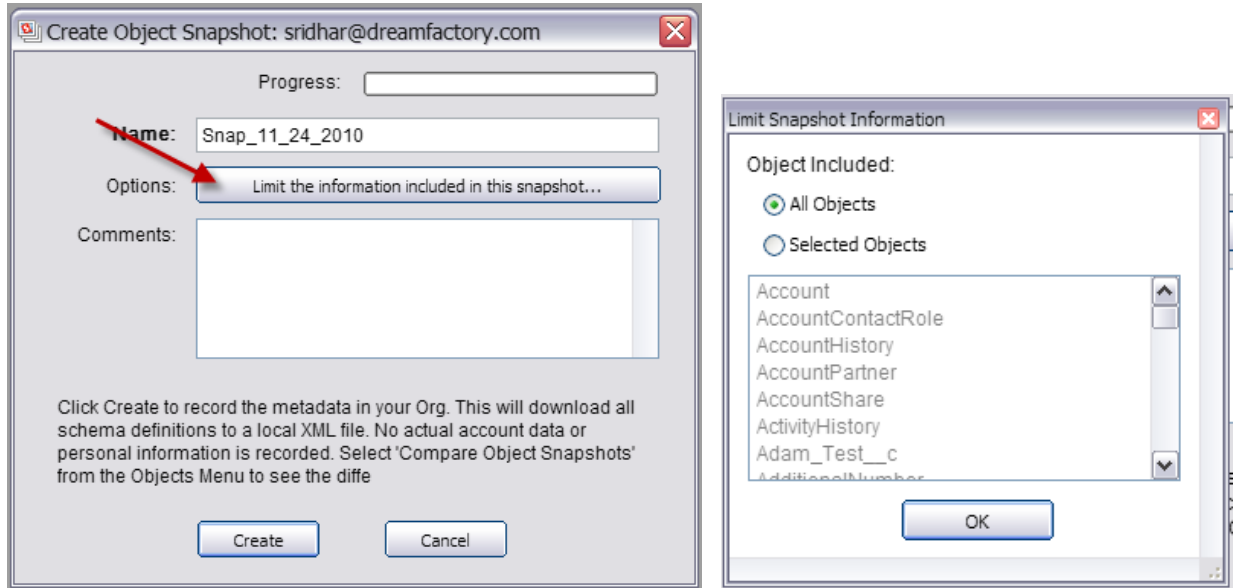   Apex Pages
   Apex Triggers
   Workflows

3. Simply type the email domain of the source Org in the From box and the email domain of the destination Org in the To box and click the Add button and then click save.
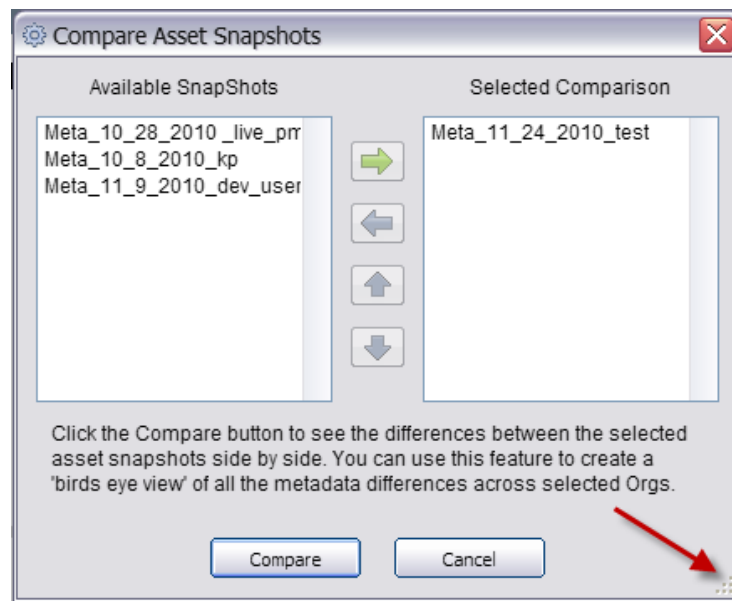

4. Once you click save and are returned to the Asset SnapShot push dialog, check the box titled Apply Data Transforms and then continue with your push. It is recommended to perform a Check For Errors Without Making Changes simulated push prior to performing the actual deployment.

B. **Object SnapShot limit** – SnapShot users now have the ability to limit the contents of an Object SnapShot by selecting to capture all or selected Objects in the Object SnapShot.   To limit the objects captured, simply click on the Limit the information included in this snapshot button and the Limit Snapshot Information dialog will appear where users can select their desired objects.

C.   **Resizing of comparison dialogs** – SnapShot users now have the ability to resize the Asset, Profile and Object comparison selection dialog boxes. To resize the dialog box simply click on the bottom right of the dialog box on the little dots and drag it to the desired size.

2. Product Support:

The purpose of this document is to highlight the new SnapShot enhancements. Please direct all questions to DreamFactory Support at one of the following Support Options.

Live Chat – You can initiate a Live Chat with one of our Success Engineers by simply clicking on the Support Menu and selecting the Live Chat option.

Phone Support – You can contact our Support Engineers by phone at 1-877-577-3453 or by selecting the Phone Support option from the Support Menu.

Email Support – You can also email DreamFactory Support at support@dreamfactory.com.

Support Wiki – You can access additional information by accessing the DreamFactory Support Wiki online at http://dreamfactory.pbworks.com/SnapShot.

DreamFactory Support is available 5:00 AM until 5:00 PM PST (8:00 AM – 8:00PM EST) M-F.