

SnapShot Feature Release Notes

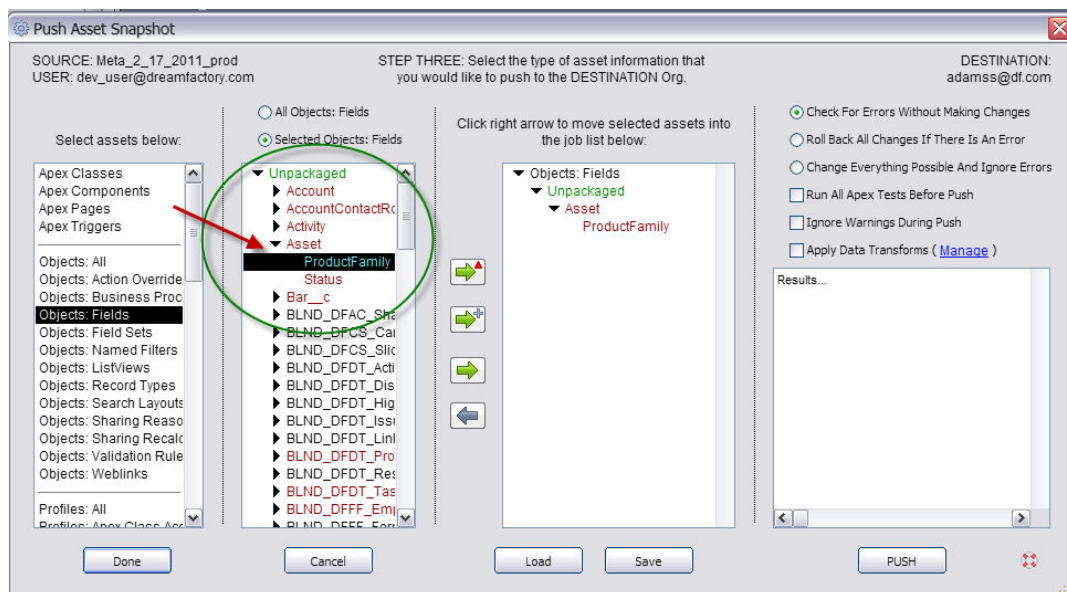
These release notes support the addition of the ability to push individual subsets on the Asset Snapshot push feature and the ability to search for individual components on the Relationship Matrix.

Contents:

1. Overview of the Individual Subset Enhancement on the Asset Snapshot Push
2. Overview of the Individual Subset Enhancement on the Relationship Matrix
3. Product Support

1. Overview of the Individual Subset Enhancement of the Asset Snapshot Push

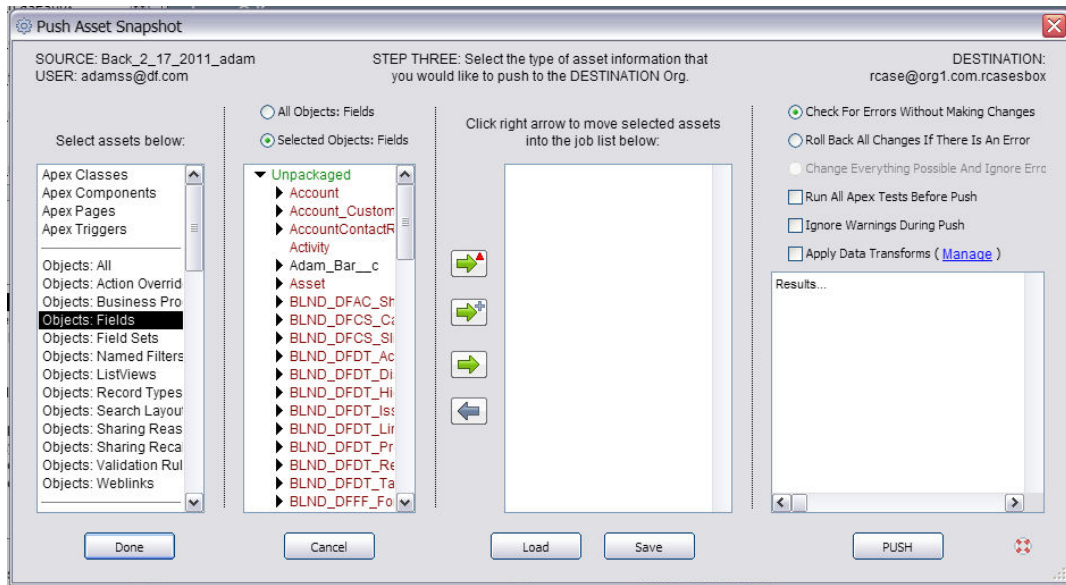
Snapshot users now have the ability to push individual subsets within the Asset Snapshot push feature. Previously, users were only able to push an entire subset for a given Asset, i.e. all fields in the Account object. Now users can easily push individual elements in a subset (fields, record types, workflows, etc) using the Asset Snapshot push feature.



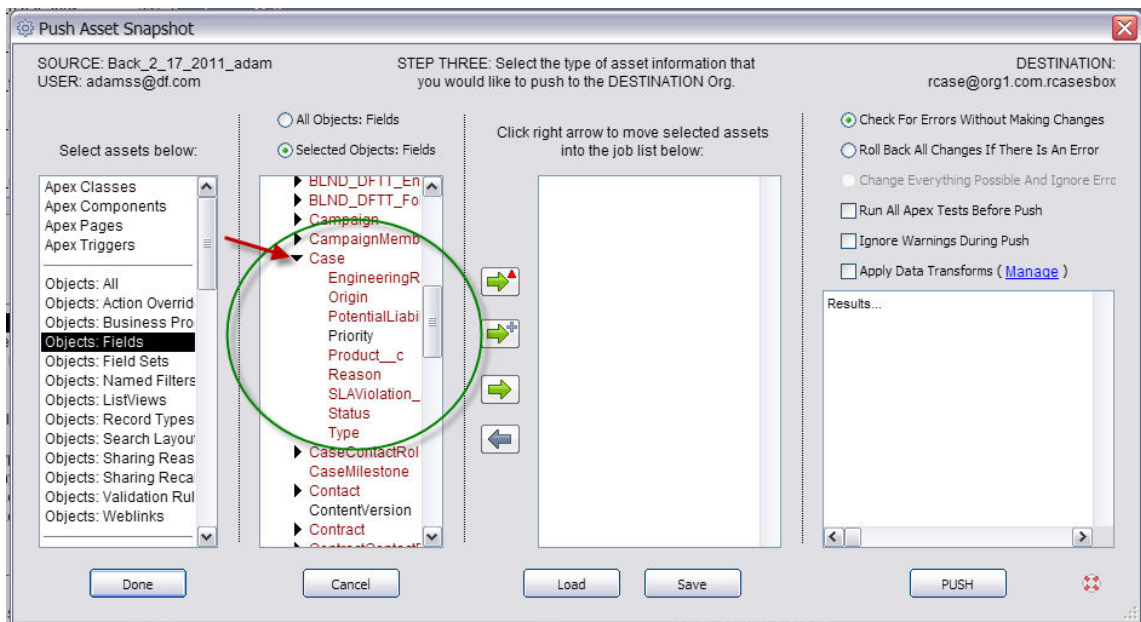
For example, to push individual fields, follow the steps below:

1. Go to the Asset Snapshot Push
2. Log into the Destination Org and create a back up Snapshot

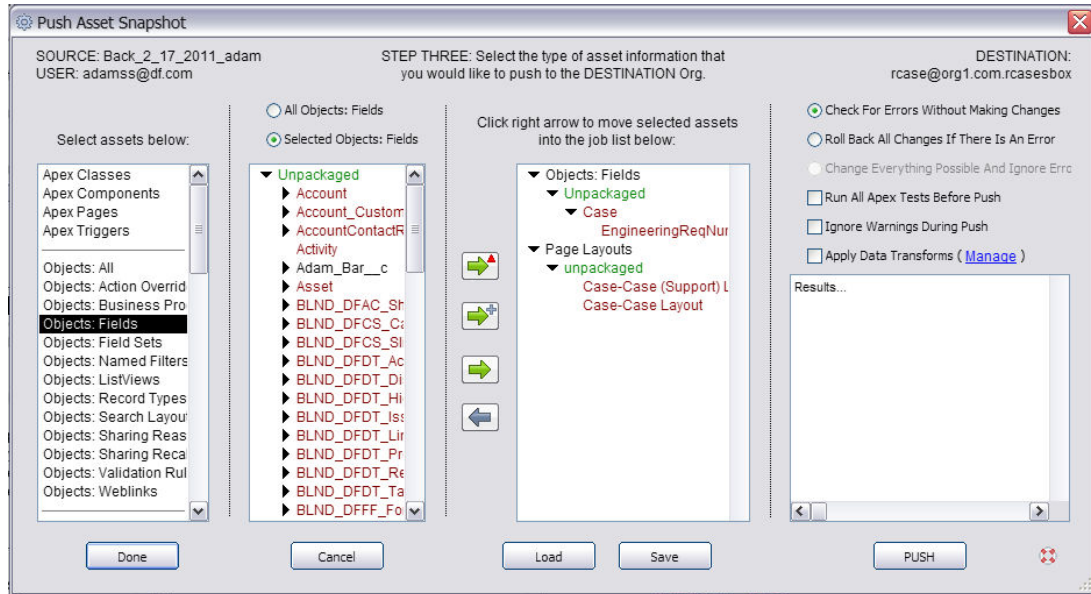
- Once the push dialog appears, select Objects: Fields from the first column. Notice that, once selected, little black arrows are displayed next to each object that has fields.



- Click on the arrow next to the object you want and a list of fields on that object will appear in the box.



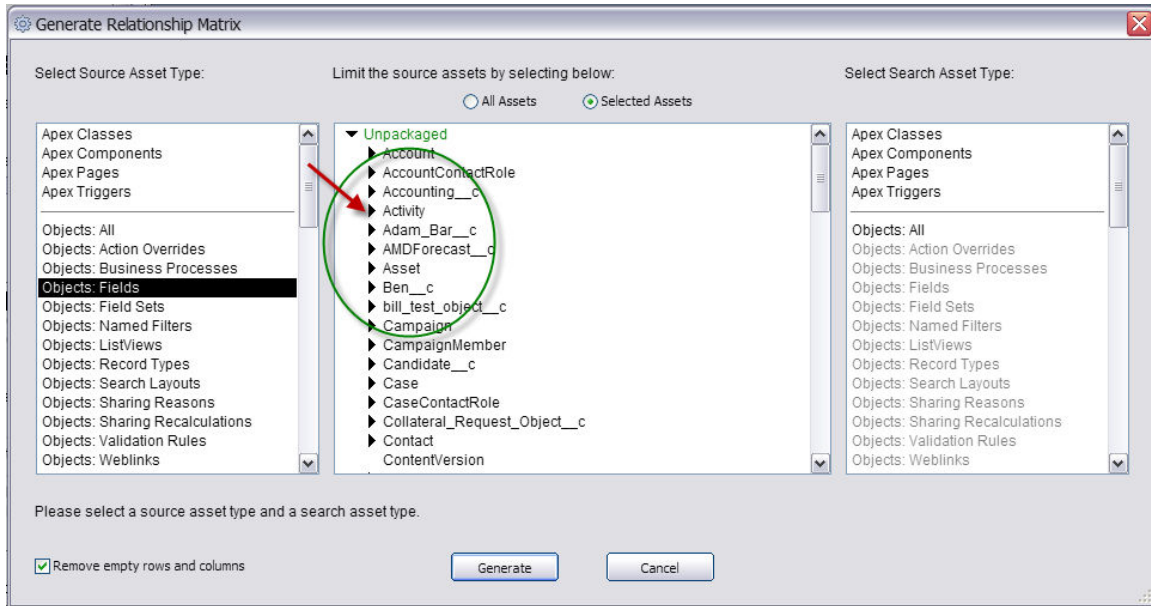
5. Select the desired fields and then select the appropriate option to that field to the Job List. If you select the field and then click the Super Select, Snapshot will populate the job list with everything related to the selected field.



6. Once you have assembled your Job List, continue with your push as usual.

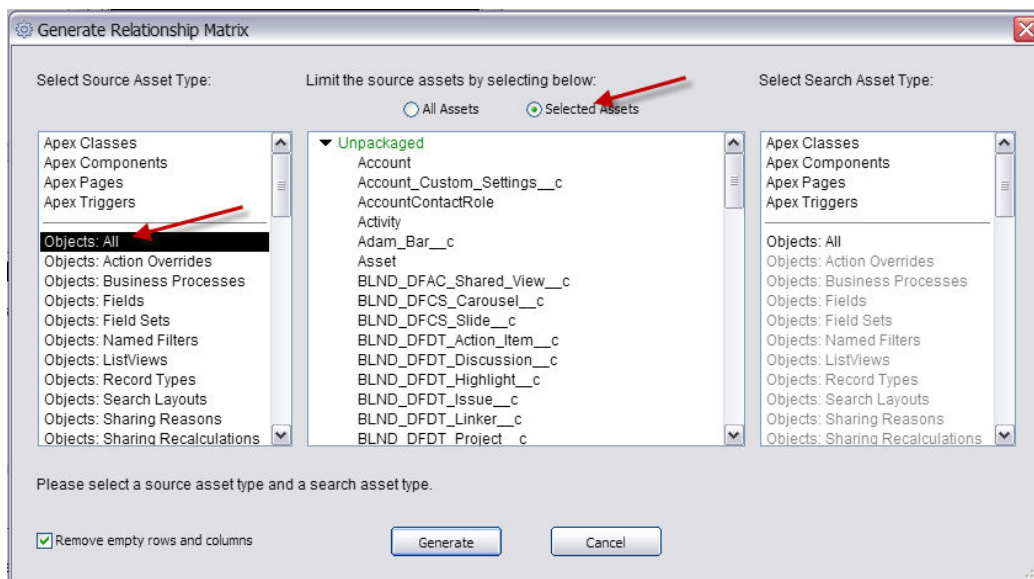
1. Overview of the Individual Subset Enhancement on the Relationship Matrix

Snapshot users can also search for relationships using individual elements in subsets on the Relationship Matrix as well.

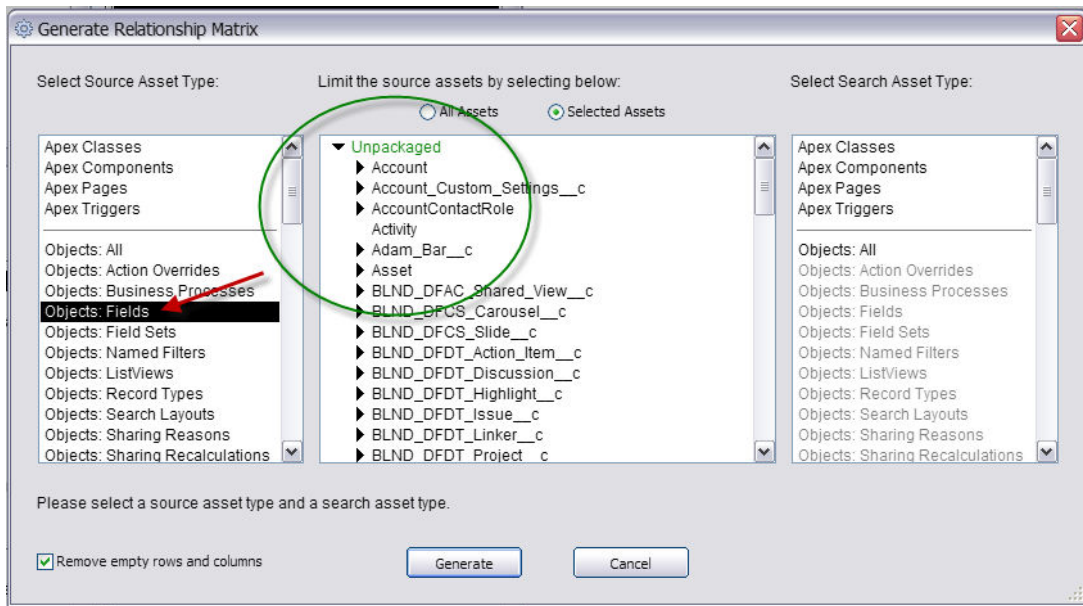


For example, to view the fields on the Case object, follow the directions below:

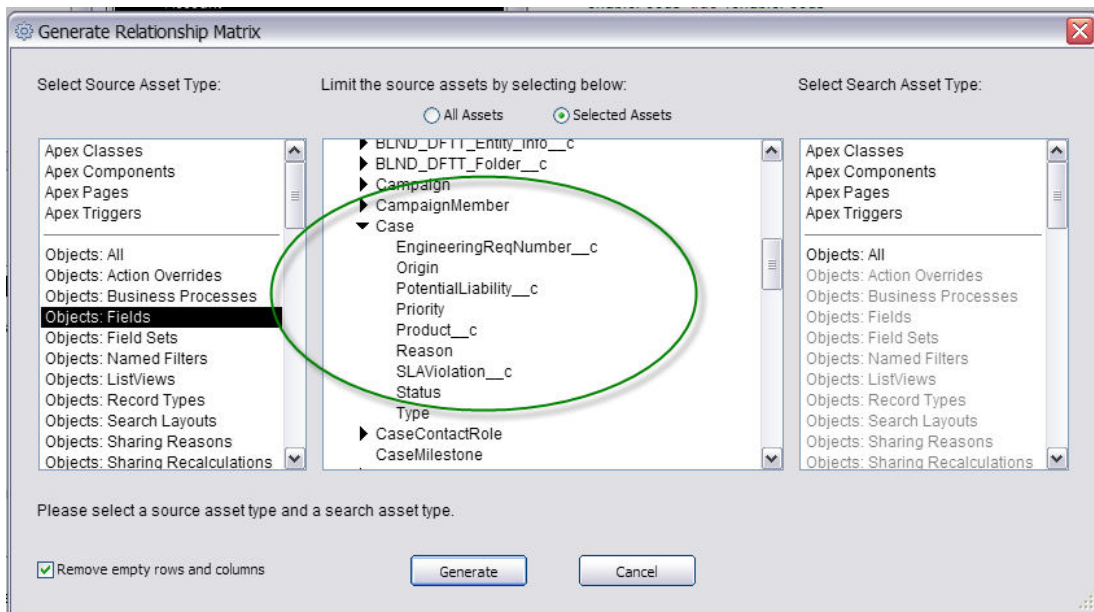
1. Click on the Reports Menu and select the Relationship Matrix
2. Next, Click on Objects: All from the first columns, and then the Selected Assets radio button in the middle column and the list of objects will open up.



- Next, click on Objects: Fields from the first column and then you will see little black arrows next to each object that has fields.



- Click on the arrow next to the Case object and all of the fields on the Case object will appear.



- Select the fields that you want to view the relationships for and then select the second Asset Type from the third column and click the Generate button.

3. Product Support:

The purpose of this document is to highlight the new enhancements made to the Asset and Profile Snapshot. Please direct all questions to DreamFactory Support at one of the following Support Options.

Live Chat – You can initiate a Live Chat with one of our Success Engineers by simply clicking on the Support Menu and selecting the Live Chat option.

Phone Support – You can contact our Support Engineers by phone at 1-877-577-3453 or by selecting the Phone Support option from the Support Menu.

Email Support – You can also email DreamFactory Support at support@dreamfactory.com.

Support Wiki – You can access additional information by accessing the DreamFactory Support Wiki online at <http://dreamfactory.pbworks.com/SnapShot>.

DreamFactory Support is available 5:00 AM until 5:00 PM PST (8:00 AM – 8:00PM EST) M-F.