# SnapShot Feature Release Notes

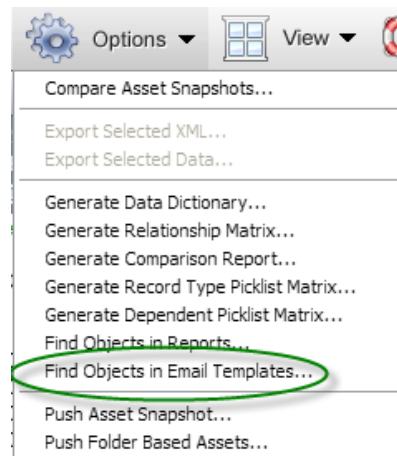These release notes support the new Find Objects in Email Templates Matrix.

## Contents:

1. Overview of the Find Objects in Email Templates Matrix

2. Product Support

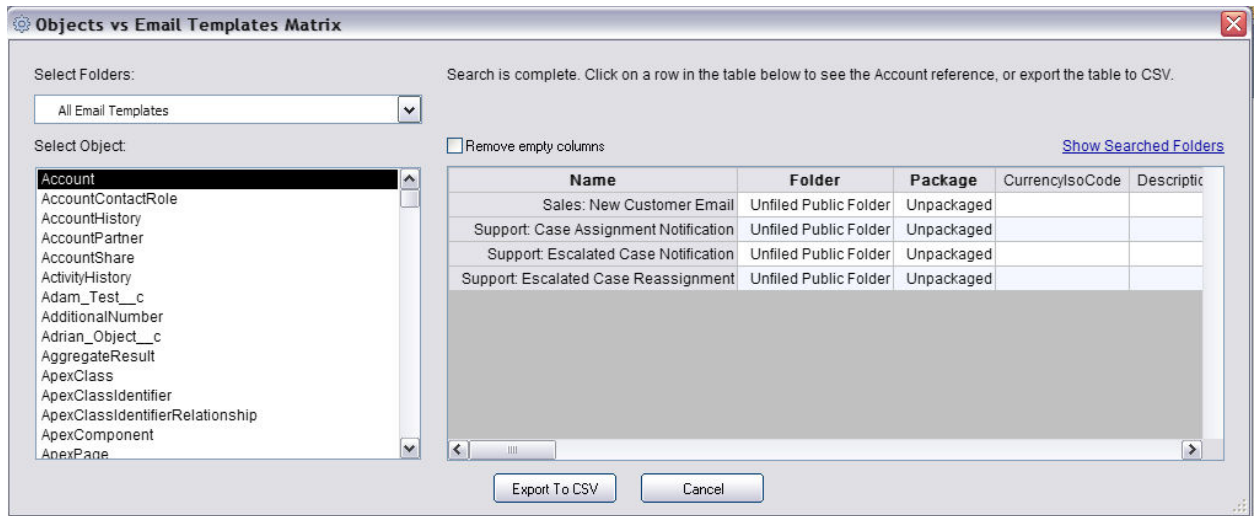## 1. Overview of the Find Objects in Email Templates Matrix

SnapShot has just added the Find Objects in Email Templates Matrix which allows users to view a field that is referenced in an Email Template.  This matrix can be saved in a CSV format.

To access Find Objects in Email Templates Matrix, follow the instructions below:

    A.   Go to the Asset Snapshot

    B.   Click on the Options Menu

    C.   Select the Find Objects in Email Templates option

D. Once selected, the Objects vs. Email Templates Matrix will appear.  Here is where users can select certain objects and see what email templates certain fields are referenced in.



E. To use the matrix for the steps detailed below:

1. Select which Email Templates to search from by simply clicking on the folder menu.  Once selected Snapshot will then log into the Org to access the selected folders.
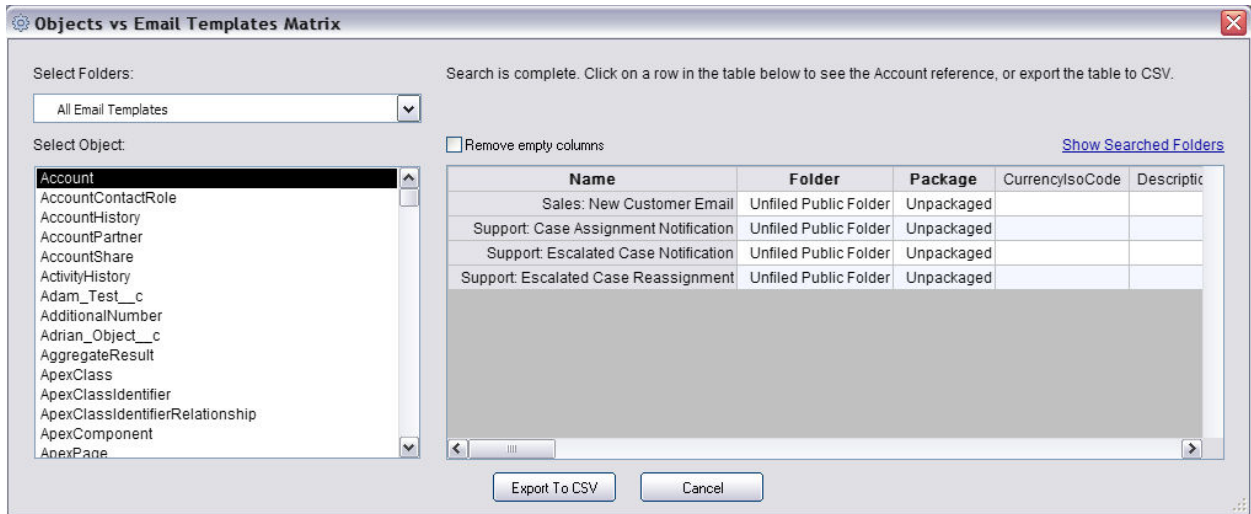
2. Once selected a list of all Objects in your Org will appear in the left hand panel. Users will also see a box that contains multiple columns. These columns include:
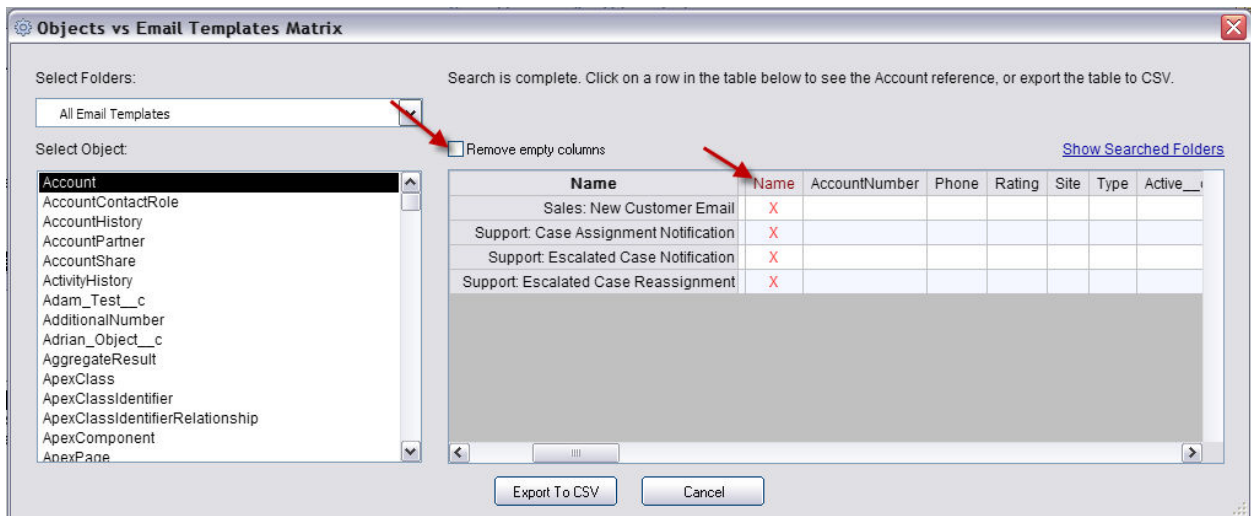
**Name**: The Name column displays the name of the Email Template

**Folder**: The Folder column displays the name of the Folder that the email template is saved in
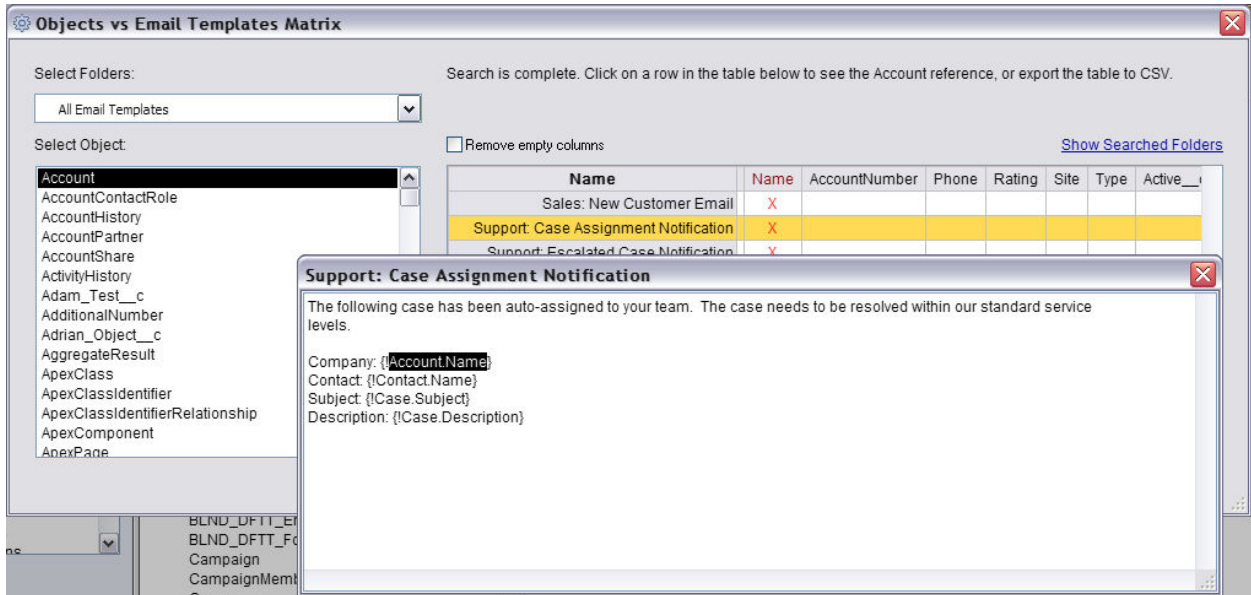
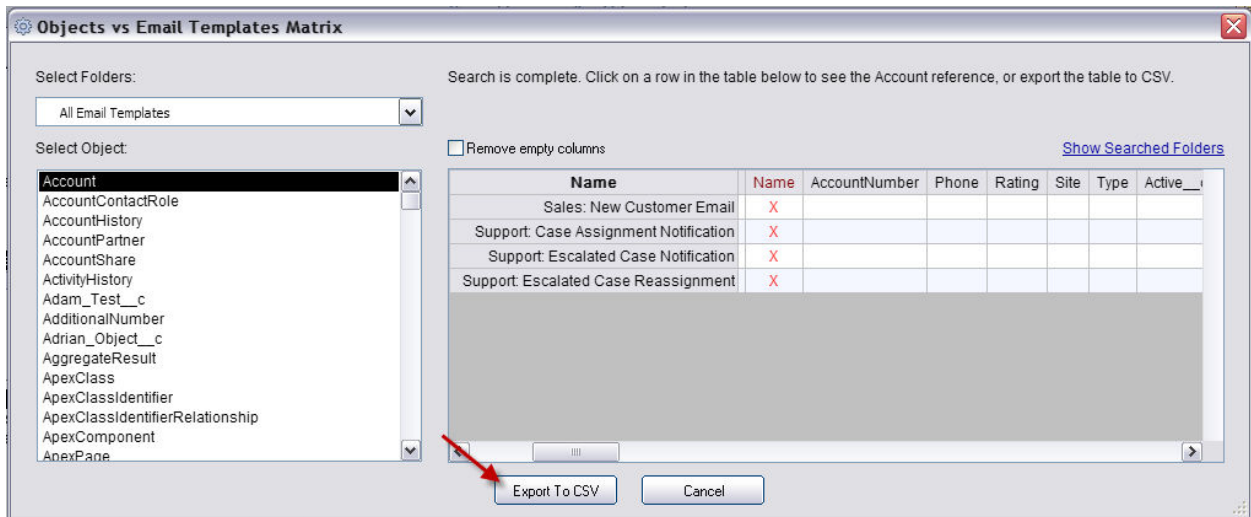**Package**: The Package column displays whether the folder is part of a package or not.



3. Once the user selects their desired object, the columns of the box will populate displaying a red X next to the appropriate email template. The number of X's displayed in the column equates to the number of times that field is referenced in that email template. There is also a check box located in the top left of the box that allows users to remove any empty columns displaying on those fields have references.
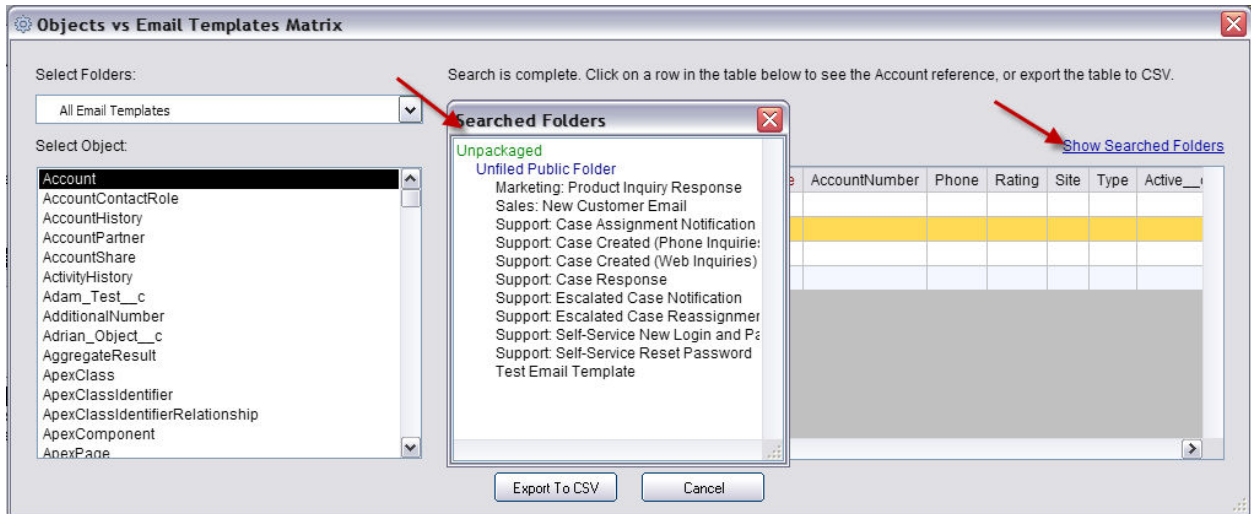
4. By clicking on a red X, a dialog box will appear displaying the raw XML of that email template with the desired field highlighted.



5. The results of the matrix can also be exported out to a csv file by clicking on the Export To CSV button.

6. In addition, if the user clicks on the Show Searched Folders link on the right side of the dialog box, a small dialog box will appear displaying all of the folders that were searched to obtain the matrix results.

## 2. Product Support:

The purpose of this document is to highlight the new Find Objects in Reports Matrix. Please direct all questions to DreamFactory Support at one of the following Support Options.

**Live Chat** – You can initiate a Live Chat with one of our Success Engineers by simply clicking on the Support Menu and selecting the Live Chat option.

**Phone Support** – You can contact our Support Engineers by phone at 1-877-577-3453 or by selecting the Phone Support option from the Support Menu.

**Email Support** – You can also email DreamFactory Support at support@dreamfactory.com.

**Support Wiki** – You can access additional information by accessing the DreamFactory Support Wiki online at http://dreamfactory.pbworks.com/SnapShot.

DreamFactory Support is available 5:00 AM until 5:00 PM PST (8:00 AM – 8:00PM EST) M-F.