SnapShot Feature Release Notes

These release notes support the new enhancements made to the Folder Based Asset SnapShot Push dialog.
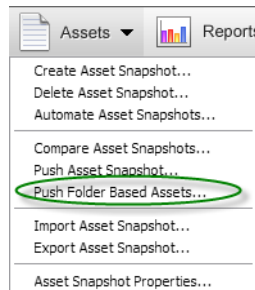
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1. Overview of new enhancements made to Folder Based Asset Push Dialog
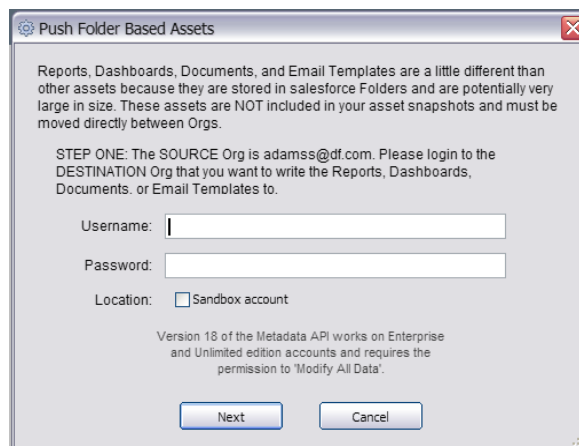
SnapShot has just enhanced the Folder Based Asset Push dialog box; enabling users to auto select Dashboards and the corresponding reports. The login screen to the Folder Based Asset Push feature has been changed as well.

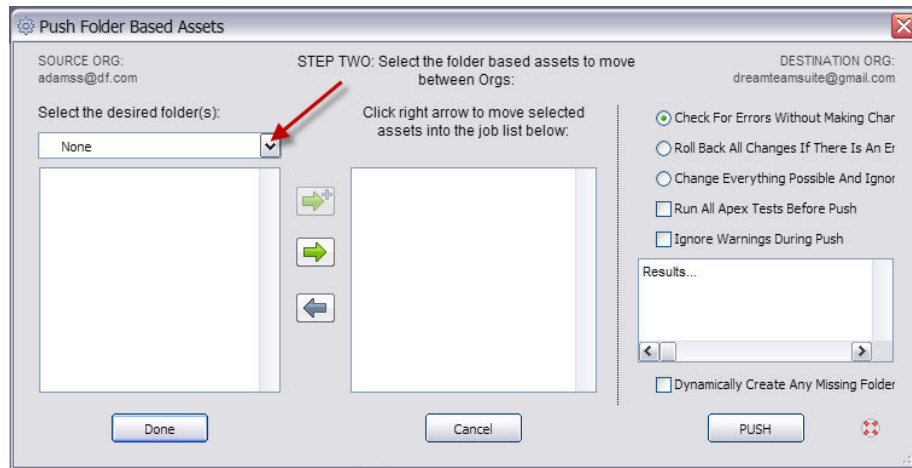To access the Folder Based Assets, follow the steps below:

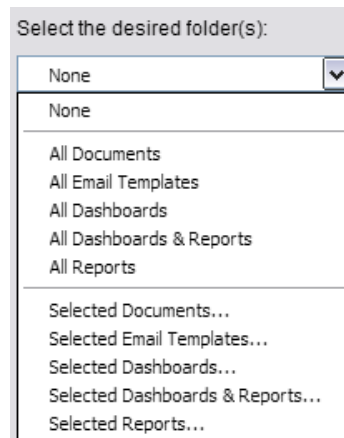1. Select the option from the Assets Menu

2. Once selected, the new Push Folder Based Asset dialog will appear promoting the user to log into the Destination Org.
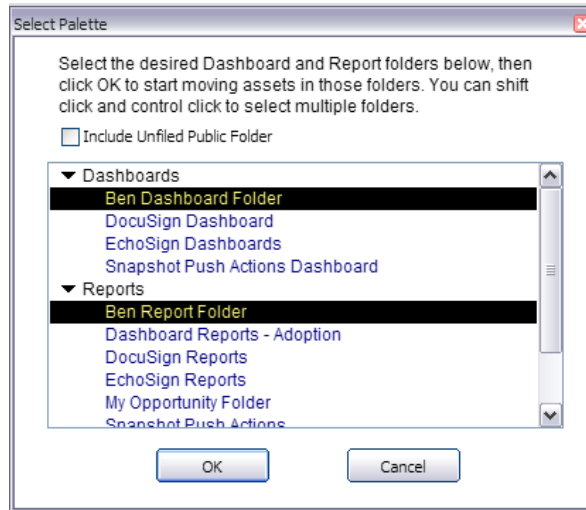
3. Once you have logged in, the Push Folder Based Assets dialog will appear. Here you can select the desired folders from the drop down menu to the left.
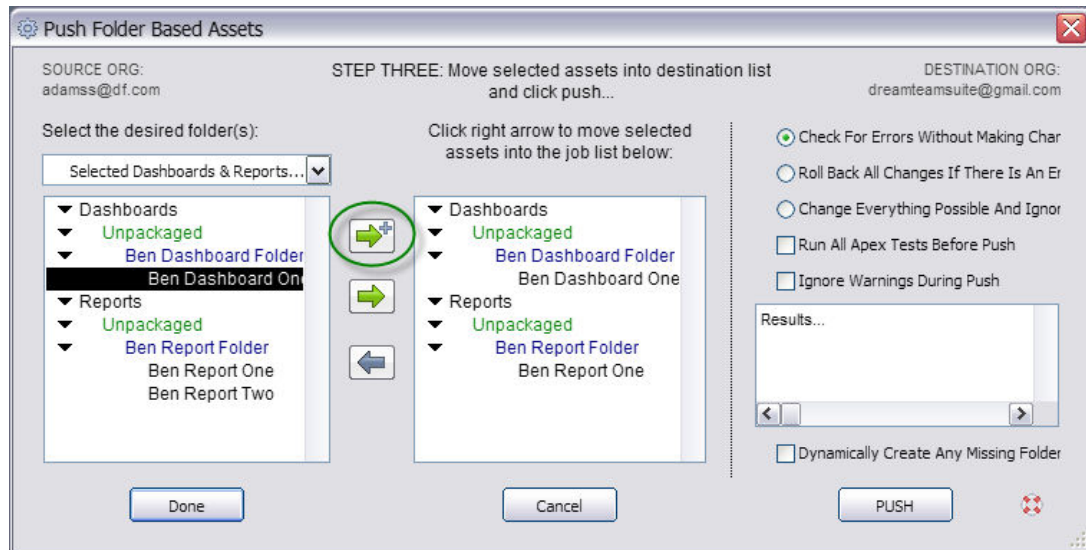

This drop down menu provides the following options. As before, you can choose either all folders of the selected asset type (documents, email templates, reports or dashboards), or selected folders of the selected asset type. SnapShot has just added the Dashboards & Reports option. This option allows users to select dashboard and report folders simultaneously so that related assets can be pushed at the same time.

4. If you decide to select the Dashboards & Reports option, once selected, the Select palette will appear where you can select the folders that contain the assets that you want to deploy.
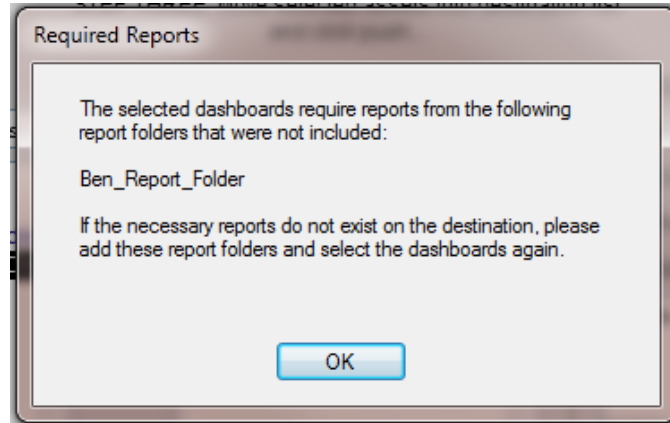

5. Once selected, SnapShot will immediately begin loading the selected folders from the Source Org. The results are displayed in the first box.

6. Next, select the dashboards that you want to deploy. Use the new Super Select arrow (the one with the '+') if you want to automatically move any reports associated with those dashboards to the push job list. Otherwise, use the normal right arrow to manually select which reports to include in the push job list. The Super Select option is only active when choosing the Dashboards & Reports option.

When using the Super Select option, if the dashboards selected contain reports that are in folders that have not been loaded, then you will receive the following message indicating the required folders needed.

Note: If you strictly select a report and not a dashboard from the Select Palette displayed above and then select the Super Select, all your will see are the reports and not the dashboards in the dialog box.

2. Product Support:

The purpose of this document is to highlight the the new enhancements made to the Folder Based Asset SnapShot Push dialog. Please direct all questions to DreamFactory Support at one of the following Support Options.

Live Chat – You can initiate a Live Chat with one of our Success Engineers by simply clicking on the Support Menu and selecting the Live Chat option.

Phone Support – You can contact our Support Engineers by phone at 1-877-577-3453 or by selecting the Phone Support option from the Support Menu.

Email Support – You can also email DreamFactory Support at support@dreamfactory.com.

Support Wiki – You can access additional information by accessing the DreamFactory Support Wiki online at http://dreamfactory.pbworks.com/SnapShot.

DreamFactory Support is available 5:00 AM until 5:00 PM PST (8:00 AM – 8:00PM EST) M-F.