

Snapshot Feature Release Notes

These release notes support the new Automated Asset & Profile Snapshot feature.

Contents:

1. Overview of Bigshot Feature
2. Overview of Automated Asset & Profile Snapshot Feature
3. Installation Instructions for DreamFactory Stand-Alone Executable
4. Instructions How to Create an Automated Asset & Profile Snapshot
5. Product Support

1. Overview of Bigshot Feature

Snapshot's new Bigshot feature allows users to easily capture large amounts of metadata in one Snapshot from extremely large Salesforce Org's. Previously, users with exceptionally large Org's were not able to capture all of their metadata in one snapshot due to computer memory constraints. Now with DreamFactory's proprietary compression technology, Snapshot is able to capture these large metadata files with ease. Snapshot is the only change and release management tool that allows the administrators of Salesforce's largest Orgs to capture all of the information they need to manage their environment effectively.

2. Overview of Automated Asset & Profile Snapshot Feature:

Snapshot has just added the ability to automate Asset and Profile Snapshots. This new feature allows you to schedule an automated snapshot creation for both Assets and Profiles. In addition, you can now dictate where the automated snapshots are stored, as well as the frequency of the automated Snapshot.

In order to utilize this feature, you must leave this application running on the computer without sleeping (screen savers or sleep mode) and with a strong online internet connection for the automated snapshot to work.

You can also use the DreamFactory stand-alone executable to create automated snapshots and avoid browser time outs. To install the DreamFactory stand-alone executable, refer to the installation instructions in the section below.

3. Installation Instructions for DreamFactory Stand-Alone Executable

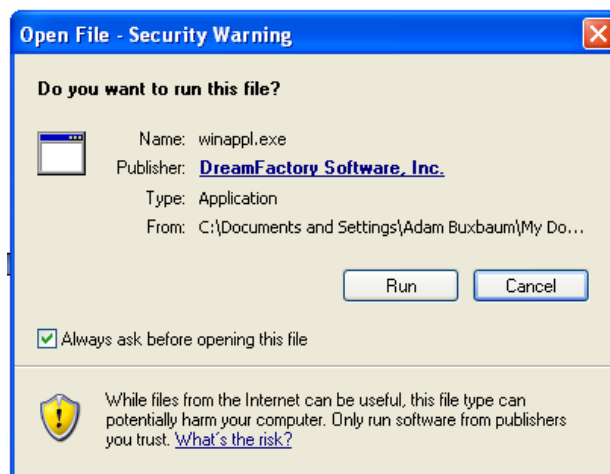
In addition to creating an automated snapshot through your browser, SnapShot also allows you to use the DreamFactory stand-alone executable utility on your desktop. To install the DreamFactory stand-alone executable, simply follow the steps below:

1. Click on the following link to download the DreamFactory stand-alone executable to your desktop

<http://www.dreamfactory.com/codebase/winappl.exe>

2. Once downloaded, double click on the executable file to launch the installation wizard

3. Click the Run button to continue the installation

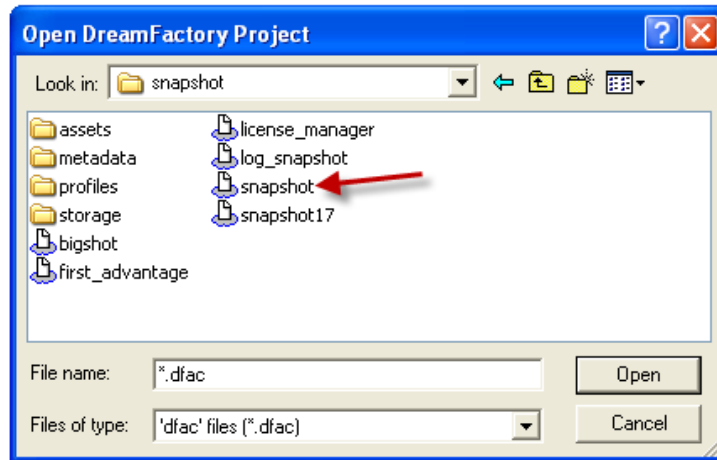


4. Continue through the installation wizard and click close on the final screen.

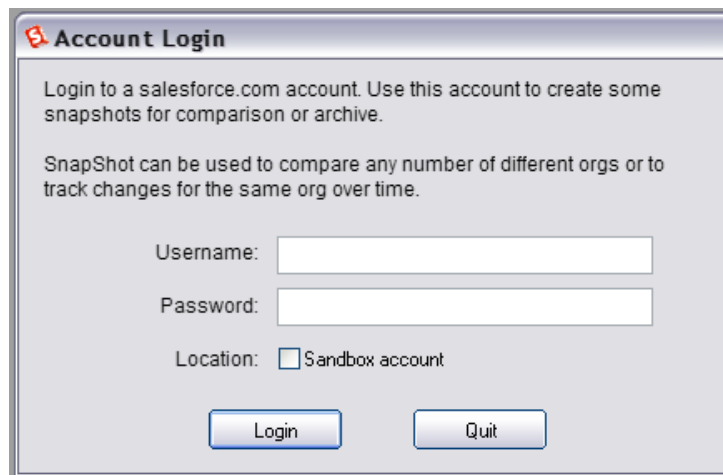
5. Once installed, you will see the following icon on your desktop



6. Double click on icon and the Open DreamFactory Project dialog box will appear. Here simply navigate to the snapshot folder and then select the snapshot dfac and click open.



7. You will then be prompted to log into the Org that you want to automate the SnapShot.



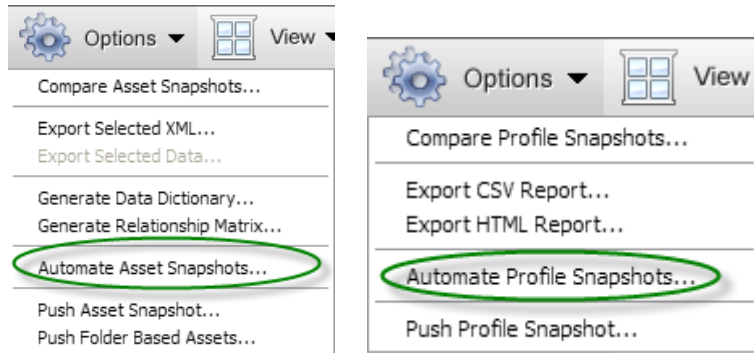
8. Once you have logged in, to create the automated asset snapshot, follow the directions detailed in section3 of this document below.

(Note: The DreamFactory stand-alone executable is only supported for SnapShot.)

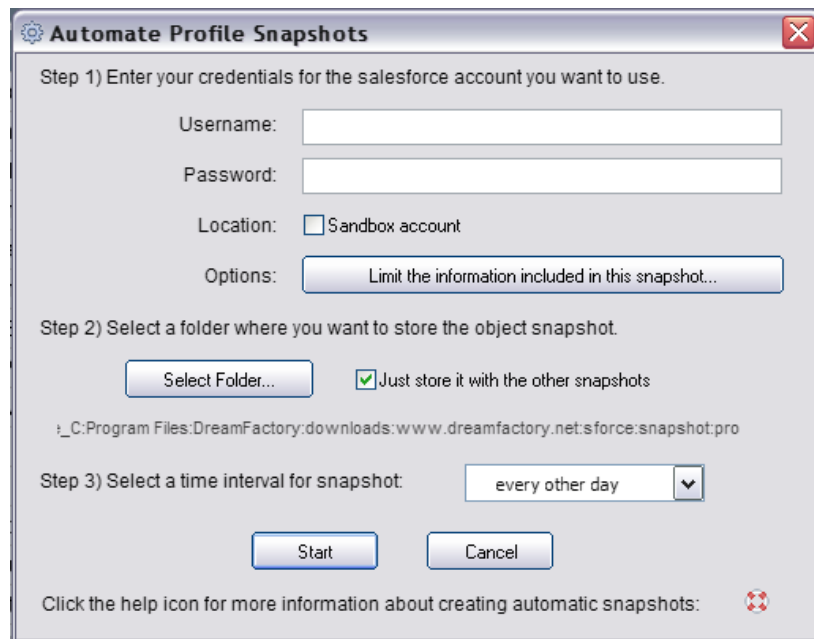
4. Instructions How to Create an Automated Asset & Profile SnapShot:

To create an Automated Asset or Profile SnapShot, simply follow the directions below:

1. Click on the Options Menu and select either the Automate Asset Snapshots or Automate Profile Snapshots command.



2. Once selected, the Automate Asset Snapshots or Automated Profile Snapshots dialog box will appear. Here is where you log into the Org they want to create the automated snapshot in.



3. Once you have logged in to the org you want to schedule the snapshots for, you must then configure the settings of the automated snapshots from the following options:

A. Limit Contents of Snapshot - Users can limit what is included in the Automated Asset or Profile Snapshot similar to how users can limit standard Asset and profile Snapshots.

B. Dictate Snapshot Storage Location - Users can now dictate where they would like these automated snapshots stored. They are able to store them in the standard snapshot storage location (SnapShot folder within the Dreamfactory folder) or they can choose to store the automated snapshot elsewhere like on a server. The location of the storage location is displayed underneath the Select Folder button on the dialog box.

C. Select the Frequency of SnapShot – Users can also dictate the frequency of the automated snapshot choosing from one of the following options:

Every Day

Every Other Day

Every Week

Every Month

Every 2 Months

Every Quarter

4. Once users have logged in and configured the settings, simply click the Start button to commence the automated Snapshot.

5. Product Support:

The purpose of this document is to highlight the new Automated Asset and Profile SnapShot feature. Please direct all questions to DreamFactory Support at one of the following Support Options.

Live Chat – You can initiate a Live Chat with one of our Success Engineers by simply clicking on the Support Menu and selecting the Live Chat option.

Phone Support – You can contact our Support Engineers by phone at 1-877-577-3453 or by selecting the Phone Support option from the Support Menu.

Email Support – You can also email DreamFactory Support at support@dreamfactory.com.

Support Wiki – You can access additional information by accessing the DreamFactory Support Wiki online at <http://dreamfactory.pbworks.com/SnapShot>.

DreamFactory Support is available 5:00 AM until 5:00 PM PST (8:00 AM – 8:00PM EST) M-F.