

Snapshot Feature Release Notes

These release notes support the enhancements made to the Asset and Profile Snapshots.

Contents:

1. Overview of the Asset and Profile Snapshot Enhancements
2. Product Support

1. Overview of the Asset and Profile Snapshot Enhancements

The Asset and Profile Snapshot has been upgraded to support version 20 of the Salesforce Metadata API. In upgrading, Snapshot has re-enabled the ability to view and push subsets of metadata as well as added a couple of new Assets that can be pushed. The individual subsets that now can be viewed, compared and deployed using the Asset Snapshot includes the following. **indicates either a new subset or new Asset*

Asset Snapshot Enhancements

Object Metadata

Objects: Action Overrides
Objects: Business Processes
Objects: Fields
Objects: Field Sets*
Objects: Named Filters
Objects: List Views
Objects: Record Types
Objects: Search Layouts
Objects: Sharing Reasons
Objects: Sharing Recalculations
Objects: Validation Rules
Objects: Weblinks

Profile Metadata

Profiles: Apex Class Accesses*
Profiles: Apex Page Accesses*
Profiles: Application Visibility
Profiles: Field Level Security
Profiles: Layout Assignments
Profiles: Object Permissions
Profiles: Record Type Visibility
Profiles: Tab Visibility

Custom Object Translation Metadata

Customer Object Translations: Case Values
Customer Object Translations: Fields
Customer Object Translations: Page Layouts
Customer Object Translations: Named Filters
Customer Object Translations: Record Types
Customer Object Translations: Sharing Reasons
Customer Object Translations: Validation Rules
Customer Object Translations: Weblinks
Customer Object Translations: Workflow Tasks

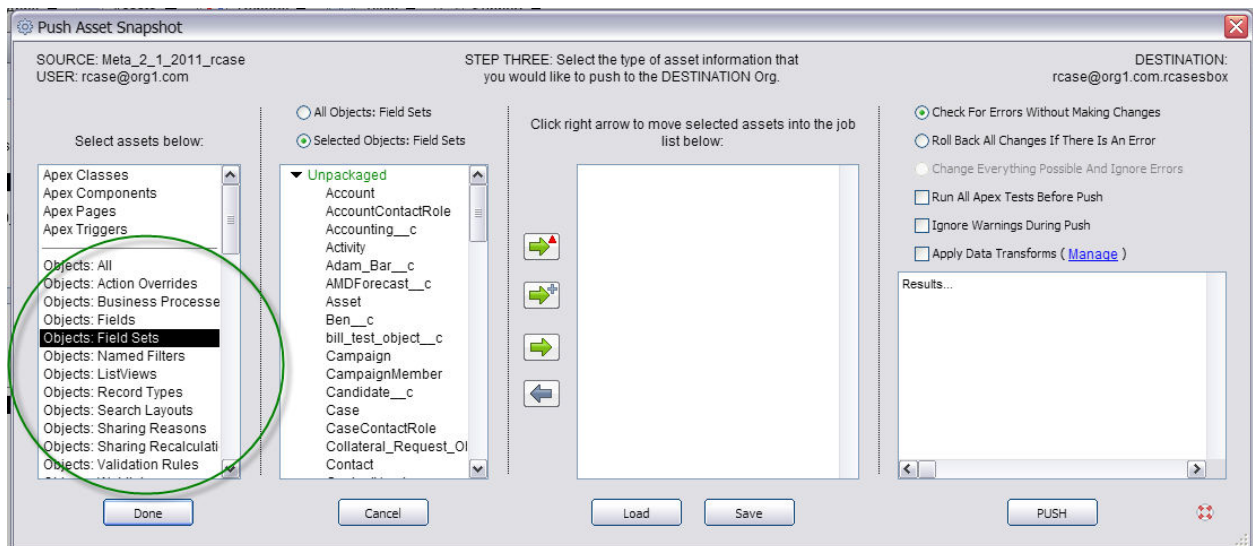
Other Asset Metadata

Data Category Groups*
Remote Site Settings *

Workflow Metadata

Workflows: Alerts
Workflows: Field Updates
Workflows: Outbound Messages
Workflows: Rules
Workflows: Tasks

When you go to the Asset Snapshot push dialog, you will notice that all of the subsets mentioned above are available to be selected and deployed.



Profile Snapshot Enhancement

Two new options have been added to the Profile Snapshot as well. Users now have the ability to view, compare and deploy Apex Class Accesses and Apex Page Accesses in the Profile Snapshot. These new fields allow users to see if Apex Class and Page access is disabled or enabled for each profile.

Current Login: rcase@org1.com

Meta_2_2_2011_test
2/2/2011 3:27 PM
adambuxbaum@dreamfactory.com.weaver

Select Profile Snapshot

- Back_2_1_2011
- Back_2_3_2011_sbox
- Meta_2_1_2011_demo
- Meta_2_1_2011_rcase
- Meta_2_2_2011_test**

Object Permissions

- Apex Class Accesses
- Apex Page Accesses
- Application Visibility
- Field Level Security
- Field Level Exceptions
- Layout Assignments
- Object Permissions
- Record Type Visibility
- Tab Visibility
- Profile Permissions
- Assigned Users

| Object Permissions | Account | Account_Review_c | Administrator_Contact_c | Arrowpointe_IC_FAQ_c | Arrowpointe_IC_FAQ_c | Arrowpointe_IC_FAQ_c |
|---------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| Chatter Only User | Allow Read | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete |
| Client Services - Export Manager | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Read | Allow Read | Allow Read | Allow Read |
| Client Services - Export Reports Only | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Read | Allow Read | Allow Read | Allow Read |
| Client Services - Main | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Read | Allow Read | Allow Read | Allow Read |
| Content Manager | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete |
| Contract Administrator | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete |
| Contract Manager | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete |
| Corp Manager | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Read | Allow Read | Allow Read | Allow Read |
| Corporate Support - Main | Allow Read and Edit | Allow Create, Read, Edit and Delete | Allow Read | No Access | No Access | No Access |
| Corporate Support - Main KCS | Allow Read and Edit | Allow Create, Read, Edit and Delete | Allow Read | No Access | No Access | No Access |
| Customer Insights | Allow Create, Read, Edit and Delete | Allow Create, Read, Edit and Delete | Allow Read | Allow Read | Allow Read | Allow Read |
| Customer Portal Manager Custom | No Access | No Access | No Access | No Access | No Access | No Access |
| Customer Portal Manager Standard | No Access | No Access | No Access | No Access | No Access | No Access |
| EOS Profile | No Access | No Access | No Access | No Access | No Access | No Access |
| EOS2 Profile | No Access | No Access | No Access | No Access | No Access | No Access |
| Finance - Export - Main | Allow Create, Read and Edit | Allow Create, Read, Edit and Delete | Allow Read | No Access | No Access | No Access |
| Finance - Main | Allow Create, Read and Edit | Allow Create, Read, Edit and Delete | Allow Read | No Access | No Access | No Access |

2. Product Support:

The purpose of this document is to highlight the new enhancements made to the Asset and Profile Snapshot. Please direct all questions to DreamFactory Support at one of the following Support Options.

Live Chat – You can initiate a Live Chat with one of our Success Engineers by simply clicking on the Support Menu and selecting the Live Chat option.

Phone Support – You can contact our Support Engineers by phone at 1-877-577-3453 or by selecting the Phone Support option from the Support Menu.

Email Support – You can also email DreamFactory Support at support@dreamfactory.com.

Support Wiki – You can access additional information by accessing the DreamFactory Support Wiki online at <http://dreamfactory.pbworks.com/SnapShot>.

DreamFactory Support is available 5:00 AM until 5:00 PM PST (8:00 AM – 8:00PM EST) M-F.