SnapShot Feature Release Notes

These release notes support the new Snapshot Administrative Permissions. The SnapShot Administrative Permissions gives a system administrator the ability to assign push permissions of the various types of assets found in a Salesforce org to each administrator in that org.
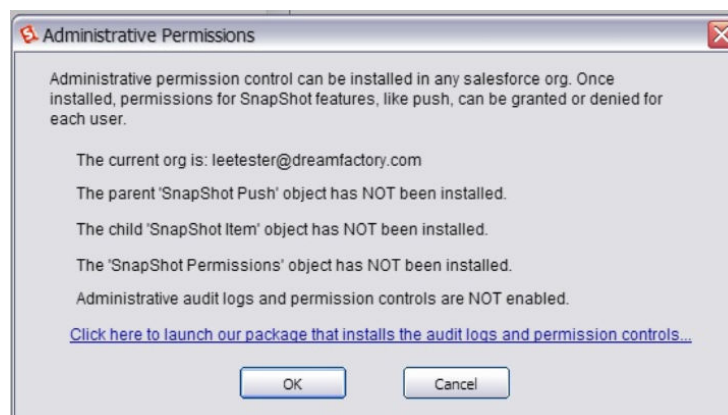
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1. Overview of the Snapshot Administrative Permissions

The SnapShot Administrative Permissions gives a system administrator the ability to assign push to each administrator in each Salesforce org.

Once setup, these permissions are applied to each user when performing pushes via 'Asset Push', 'Folder Based Asset Push', 'Profile Push' and 'Object Push' operations. If pushes are attempted with asset types that the user does not have permissions for, a SnapShot administrative audit log entry is created detailing the attempt. For any existing Snapshot user who does not have the Administrative Permissions setup in their Org, you can easily add this feature by following the steps below:

1. Click on the View Menu

2. Once clicked, the following dialog will appear.

3. Click on the blue hyperlink at the bottom to install the private package. Clicking on this hyperlink will install the private package containing the Administrative audit logs and permission controls.

How to use the Snapshot Administrative Permissions

To access the Snapshot Administrative Permissions, simply follow the steps below:

1. Click on the View Menu and select Administrative Permissions
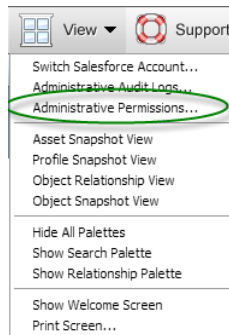
2. Once selected, the Administrative Permissions dialog box will appear. Here you will see a list of the Administrators in your Salesforce Org on the left and a list of Assets on the right hand side.
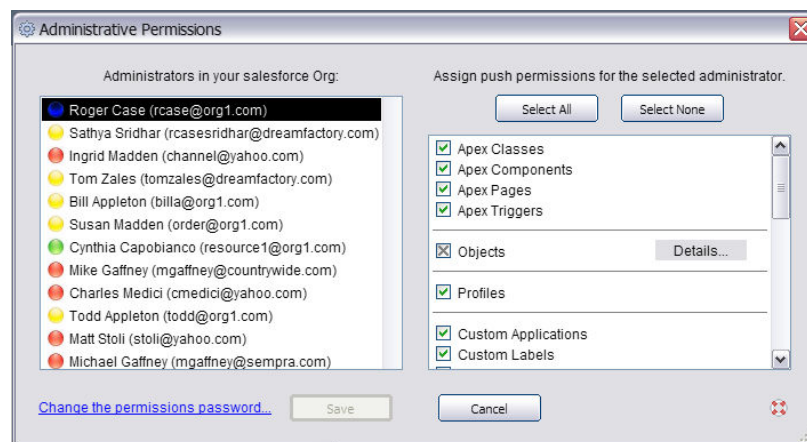
3. Simply select the desired administrator from the box on the left and then select the metadata you want to provide push access to from the box on the right. The user list at left contains all users that have 'Modify All Data', 'Customize Application', and 'API Enabled' selected in their profile assignment. Hovering over the individual Administrator will show you what level of permissions has been granted for that Admin. In addition, the color coded status icon left of each user's name indicates the current permission level.

   Red means the user is currently denied from pushing any assets via SnapShot interfaces.
   Yellow indicates the user is permitted to push some but not all asset types.
   Green indicates the user is permitted to push all asset types.

   Selecting one of the users in the list fills the asset type list at right with the current permissions granted. Modifications can be made to each user's list of permissions granted. Clicking the 'Save' button saves all modifications to all users in the list to the Salesforce org.

4. To select permissions simply check the checkbox to the left of the Asset name and then click the save button. Admins can click on the "Select All" and "Select None" buttons as well.
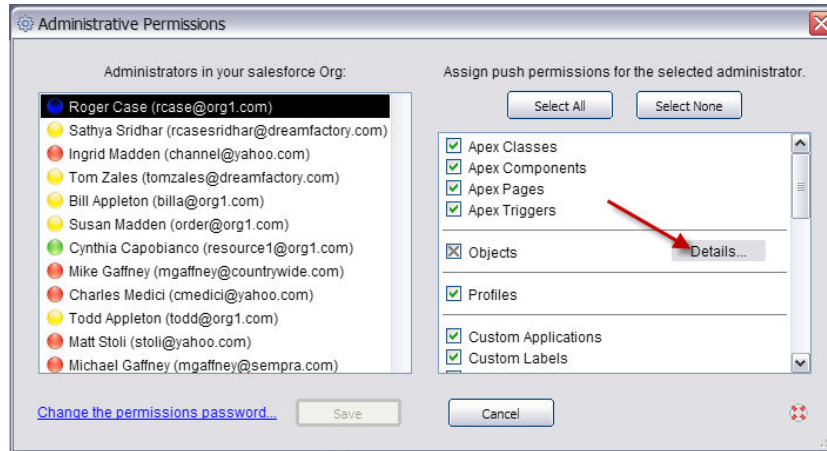

For the Object asset type, the admin can select the individual object assets as well. When selecting Objects, simply click on the Details option and the Select Allowed Objects dialog box will appear. Here you can choose all, none or select multiple objects that you want to provide push permission for.
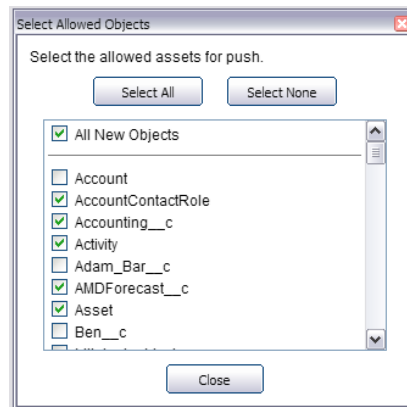
The All New Objects check box on top of the Object dialog allows the admin to assign/deny a user permissions to push objects that do not exist on the destination. This setting is checked in the Object Snapshot and the Asset Snapshot push dialogs.
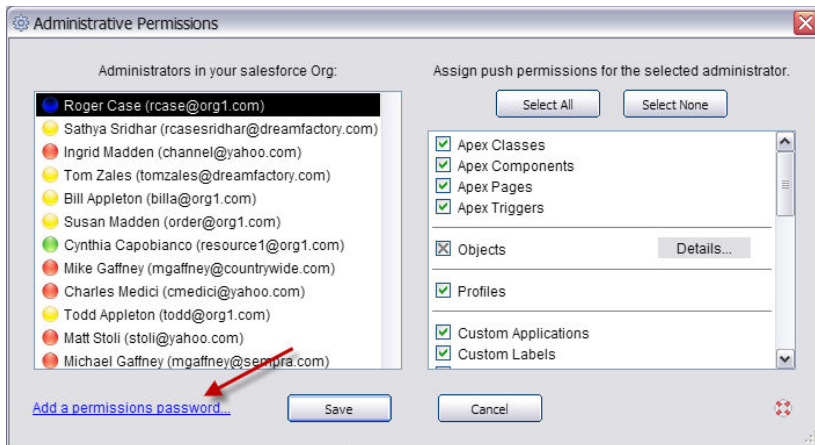
Administrative Permissions Password Protection Guidelines

These push permissions all pertain to the Org that the Admin is pushing to. It is possible to have different permissions in each Org be it a production or sandbox. A Quick Reference Palette has been added in the bottom right corner of the dialog box in the form of a Life Preserver. This Quick Reference Palette provides additional clarification regarding the permissions dialog.
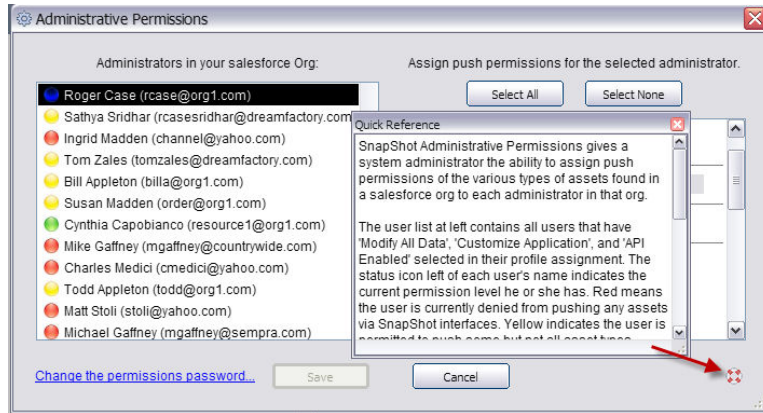

Users have the ability to add a password to this dialog to control the allocation of permissions or to make changes to exisiting permissions. To add a password follow the steps below:

1. Click on the Add a permissions password hyperlink at the bottom of the dialog box
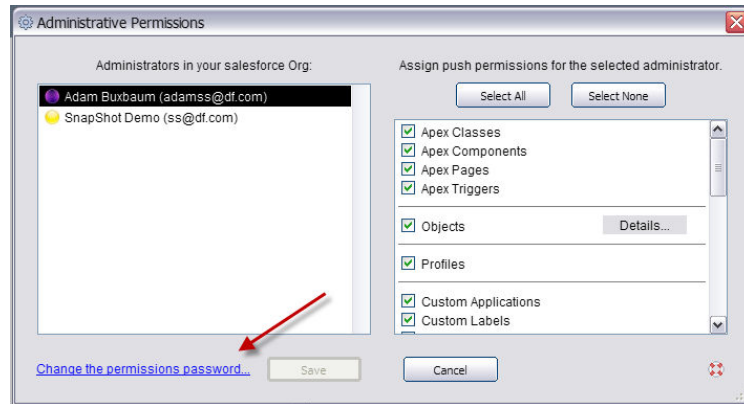

2. Next, the Administrative Password dialog box will appear. Here the user can create the desired password.
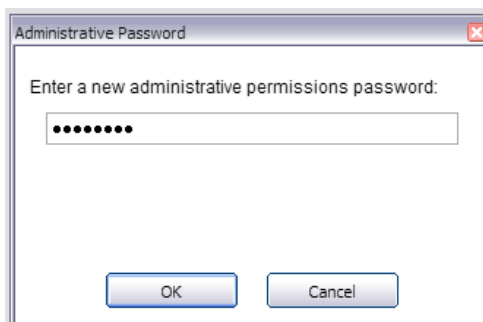
3. Click OK when done.

    If an Admin wants to change the Admin permissions password, all they would have to do is click on the Change the permissions password hyperlink on the bottom left.

Once selected, the Administrative Password dialog box will appear prompting the user to enter the old and new administrative passwords. Click OK when done. To clear the existing password, enter the old password and leave the new password blank, then click OK.
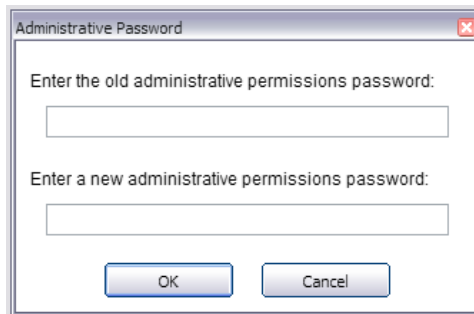
If a user attempts to push Assets that they do not have permission to push they will receive and error message as displayed in the screen shot below.
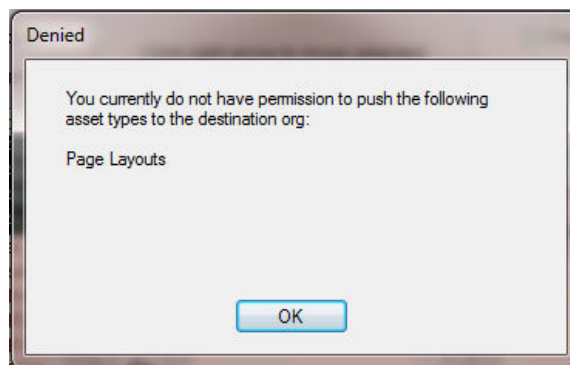
Users are also able to monitor all push transactions using the Snapshot Administrative Logger feature which creates an audit trial for each transaction. In addition, there are a number of prebuilt reports and dashboards where users can track and monitor these transacations.

2. Product Support:

The purpose of this document is to highlight the new enhancements made to the Asset Snapshot. Please direct all questions to DreamFactory Support at one of the following Support Options.

Live Chat – You can initiate a Live Chat with one of our Success Engineers by simply clicking on the Support Menu and selecting the Live Chat option.

Phone Support – You can contact our Support Engineers by phone at 1-877-577-3453 or by selecting the Phone Support option from the Support Menu.

Email Support – You can also email DreamFactory Support at support@dreamfactory.com.

Support Wiki – You can access additional information by accessing the DreamFactory Support Wiki online at http://dreamfactory.pbworks.com/SnapShot.

DreamFactory Support is available 5:00 AM until 5:00 PM PST (8:00 AM – 8:00PM EST) M-F.