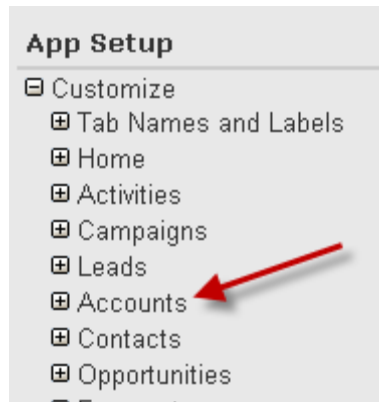


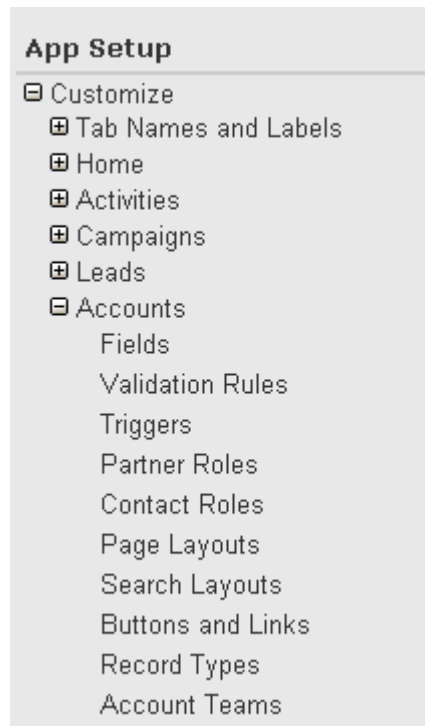
How to Add DreamTeam Related Lists to Salesforce Objects

To add a DreamTeam Related List to any Object in Salesforce please follow the instructions below:

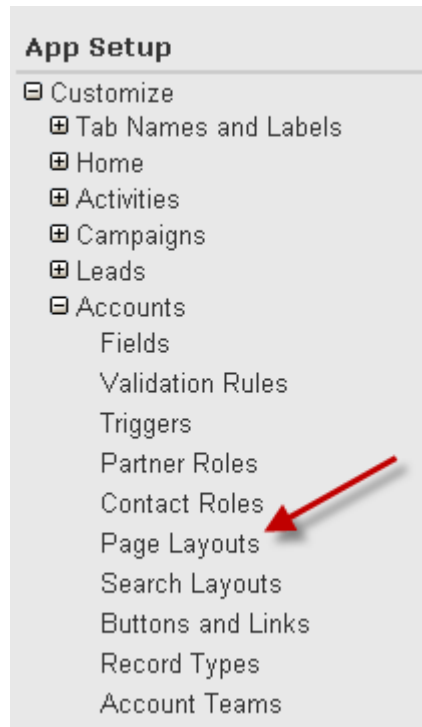
1. Click on Setup on the top of the screen
2. Click on Customize on the left hand side under App Setup
3. Click on the entity you want to add it to. Ex: Accounts



4. Expand the Account Object by clicking the plus sign



5. Select Page Layouts



6. Select the appropriate Page Layout and click Edit

Account Page Layout [Help for this Page ?](#)

This page allows you to create different page layouts to display Account data.
After creating page layouts, click the Page Layout Assignment button to control which page layout users see by default.

Account Page Layouts		New	Page Layout Assignment
Action	Page Layout Name	Created By	Modified By
Edit Del	Account (Marketing) Layout	Adam Buxbaum , 11/25/2008 4:58 AM	Adam Buxbaum , 1/2/2009 11:58 AM
Edit Del	Account (Sales) Layout	Adam Buxbaum , 11/25/2008 4:58 AM	Adam Buxbaum , 1/2/2009 11:58 AM
Edit Del	Account (Support) Layout	Adam Buxbaum , 11/25/2008 4:58 AM	Adam Buxbaum , 1/2/2009 11:58 AM
Edit Del	Account Layout	Adam Buxbaum , 11/25/2008 4:58 AM	Adam Buxbaum , 1/6/2009 5:49 AM

7. Once the Page Layout has been selected, click on the Related Lists button in the menu bar at the top and drag the DreamTeam Projects Related List to the bottom section of the Page Layout

The screenshot shows the Salesforce Page Layout Editor. At the top, there's a menu bar with 'Save', 'Quick Save', 'Preview As...', 'Cancel', 'Undo', 'Redo', and 'Layout Properties'. Below this is a 'Quick Find' search bar with the text 'Related List Name'. To the right of the search bar is a grid of buttons for various related lists. A red arrow points to the 'DreamTeam Projects' button. Below the editor, the 'DreamTeam Projects' related list is displayed as a table with the following data:

Project Name	Start Date	Finish Date	Complete	Cost	Work In Planned Hours
Sample Project Name	5/6/2009 1:37 PM	5/6/2009 1:37 PM	497%	\$123.45	474.45

8. Click Save

9. Go over to an Account that you have linked a Project to and click on the Project in the DreamTeam Projects Related List box.