

DreamTeam Triggers

Release Notes

The DreamTeam Triggers package is a free add-on to DreamTeam Enterprise, enabling automatic notification of project activity via native salesforce Trigger and Chatter communication channels.

DreamTeam events and notification actions:

Trigger Event	Trigger Action Chatter post to user feed and email notification to:
Project completion changes to 100%	project owner
Task completion changes to 100%	project owner, contact(s) and user resource(s) assigned to the task
Resource names changed on task	project owner, contact(s) and user resource(s) assigned to the task
Resource added to project	project owner, contact(s), user resource(s) added to the project
Highlight created	project owner
Issue/Risk added to project or task	project owner and the issue/risk owner
Issue/Risk name, status, owner updated	project owner and the issue/risk owner
Action Item created	project owner and the action item owner
Action Item name, status, owner updated	project owner and the action item owner

Configurable Notifications:

By default the triggers will send both Chatter and email notifications. You can disable one or both with some simple edits to the trigger. You can also configure whether the notifications contain links to the project or task, and which application is launched when you click the link. Contact support for details.

Contact Support:

 $Please\ contact\ your\ Dream Factory\ support\ representative\ for\ Dream Team\ Triggers\ installation\ instructions.$

Live Chat – You can initiate a Live Chat with one of our Success Engineers by simply clicking on the Support Menu and selecting the Live Chat option.

Phone Support – You can contact our Support Engineers by phone at 1-877-577-3453 or by selecting the Phone Support option from the Support Menu.

Email Support – You can also email DreamFactory Support at support@dreamfactory.com.

Support Wiki – You can access additional information by accessing the DreamFactory Support Wiki online at http://dreamfactory.pbworks.com.

DreamFactory Support is available 5:00 AM until 5:00 PM PST (8:00 AM – 8:00PM EST) M-F.