DreamTeam Feature Release Notes

These release notes highlight the new Report Filtering options in addition to the new Resource sandbox where users can add custom resource related fields.
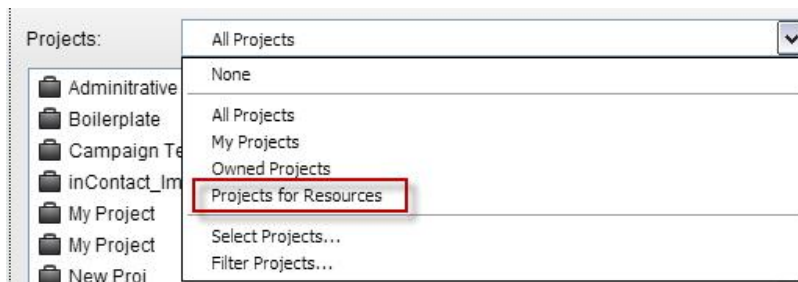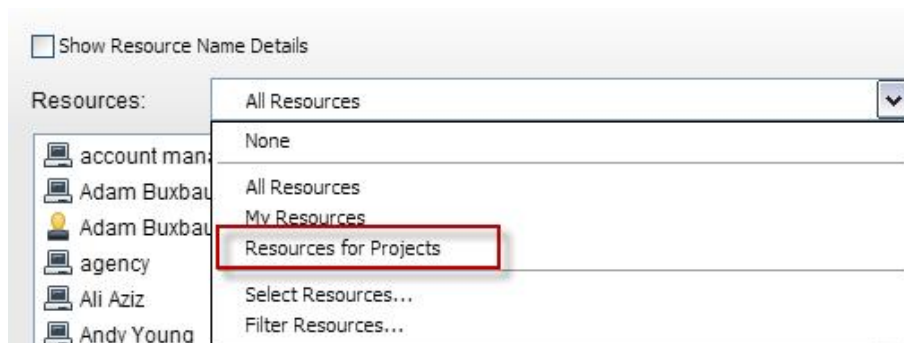
Contents:

1. Overview of the new Report Filtering Options

Two new report filtering options have been added to the DreamTeam Project Reporting module. Users now have the ability to select Resources for Projects or Projects for Resources from the Projects & Resources drop down menus on the Project Reporting module.

Projects or Resources – If the User selects resources first, selecting this option will display the Projects that the selected Resources are tied to.
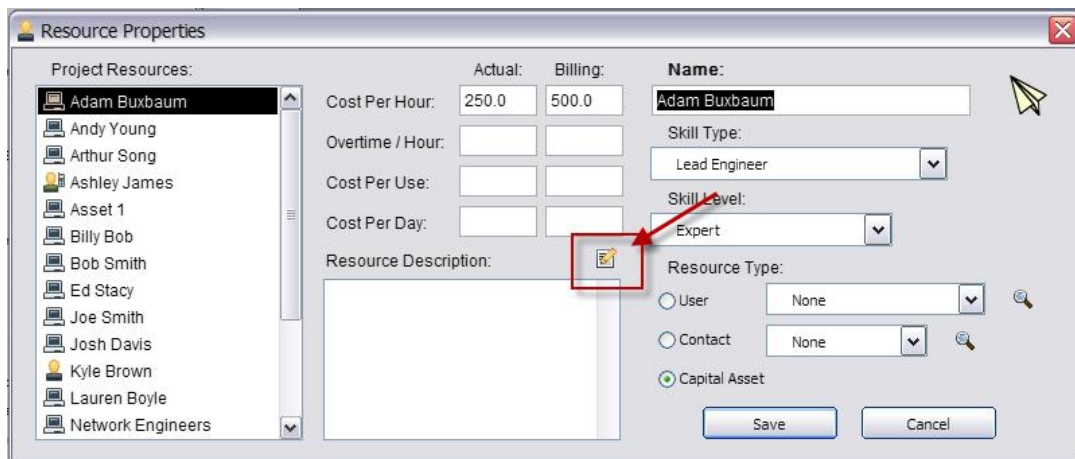

Resources for Projects – If the User selects projects first, selecting this option will populate on the resources tied to those selected projects.
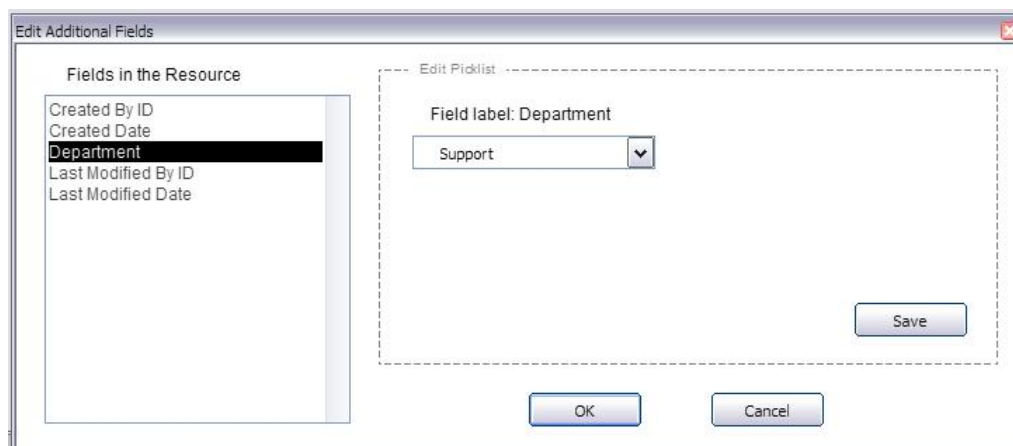
2. Overview of the new Resource Properties Sandbox

Users now have the ability to add Resource related custom fields in the new Resource Properties sandbox. Similar to the sandbox in the Project Properties, Users can add custom fields on the DreamTeam Resource custom object and then manually enter information into the these fields in the Resource Properties sandbox. To access these custom resource related fields, simply follow the steps below:

1. Click on the Resource Menu and select the Resource Properties
2. Next, click on the small pencil and paper icon directly above the Resource Description box

3. Once the Edit Additional Fields dialog box appears, simply select the custom field from the box on the left. Manually enter the desired information and then click the Save button. (Note: Users must click the save button in order for the record to be saved.)

4. Once the user has clicked the Save button, simply click the OK button to continue.

3. Product Support:

The purpose of this document is to highlight the new DreamTeam Notification Triggers. Please direct all questions to DreamFactory Support at one of the following Support Options.

Live Chat – You can initiate a Live Chat with one of our Success Engineers by simply clicking on the Support Menu and selecting the Live Chat option.

Phone Support – You can contact our Support Engineers by phone at 1-877-577-3453 or by selecting the Phone Support option from the Support Menu.

Email Support – You can also email DreamFactory Support at support@dreamfactory.com.

Support Wiki – You can access additional information by accessing the DreamFactory Support Wiki online at http://dreamfactory.pbworks.com/SnapShot.

DreamFactory Support is available 5:00 AM until 5:00 PM PST (8:00 AM – 8:00PM EST) M-F.