

DreamTeam New Feature Release Notes

This document highlights new features that have recently been added to the DreamTeam Suite.

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1. New Feature Overview

Ability to convert the Standard Report and the Timesheet Report into a Bar and a Pie Chart

DreamTeam now allows users to easily convert the Standard Report and the Timesheet Report on the Project Reporter into a Bar or a Pie chart. Below are instructions how to convert your Standard Report into either a Bar or a Pie chart.

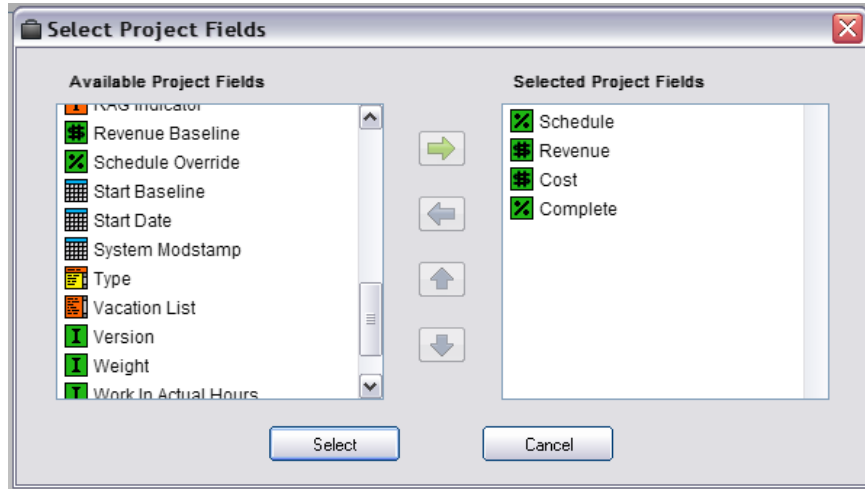
Displaying your Standard Report data in a Bar Chart or a Pie Chart

1. Select your desired project, tasks, and resources related fields by clicking on the appropriate button.

The screenshot shows the 'Standard Report' interface. The 'Options' section has three buttons: 'Project Fields', 'Task Fields', and 'Resource Fields'. A red arrow points to the 'Project Fields' button. The 'View' section has three dropdown menus for 'Projects', 'None', and 'None', and a checkbox for 'Show Long Descriptions'. The table below displays project data with columns: Project, Project: Complete, Project: Cost, Project: Revenue, Project: Schedule, and Project: Complete Tasks.

Project	Project: Complete	Project: Cost	Project: Revenue	Project: Schedule	Project: Complete Tasks
House Work	22%	GBP 120.00	GBP 0.00	-78%	50%
junk	0%	GBP 0.00	GBP 0.00	-99%	0%
Lawn Work	0%	GBP 8,140.00	GBP 0.00	-99%	0%
More Work	0%	GBP 14,160.00	GBP 0.00	-27%	0%
Server_Installation_A	35%	GBP 0.00	GBP 0.00	-11%	22%
TRIG_pilot	60%	GBP 0.00	GBP 0.00	56%	48%

2. Once selected, the Select Project, Tasks, or Resources Fields dialog box will appear. Here you can select the fields you want to add to the report.

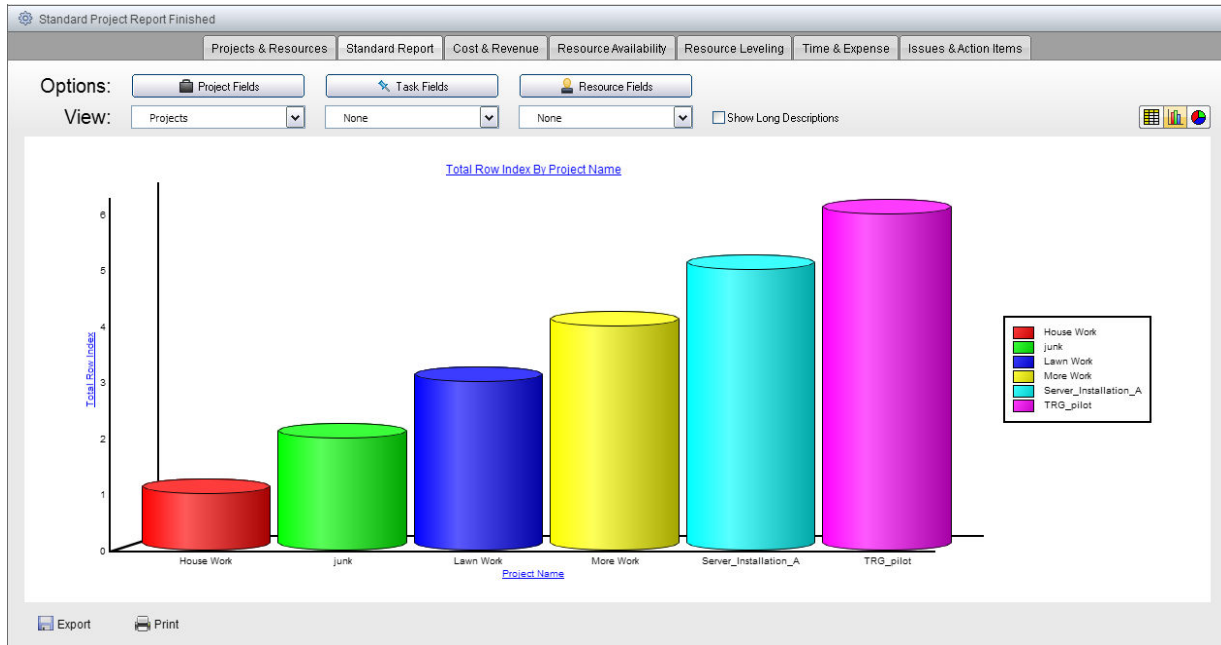


3. Once you have selected the fields that you want to display in the report, click Select and columns for each of the fields will be added to the report.

4. Next, you can convert the report results into a Bar Chart or a Pie Chart by simply clicking on the appropriate icon on the right side of the dialog box.

Project	Project: Complete	Project: Cost	Project: Revenue	Project: Schedule	Project: Complete Tasks
House Work	22%	GBP 120.00	GBP 0.00	-78%	50%
junk	0%	GBP 0.00	GBP 0.00	-99%	0%
Lawn Work	0%	GBP 8,140.00	GBP 0.00	-99%	0%
More Work	0%	GBP 14,180.00	GBP 0.00	-27%	0%
Server_Installation_A	35%	GBP 0.00	GBP 0.00	-11%	22%
TRG_pilot	60%	GBP 0.00	GBP 0.00	56%	48%

By clicking on the Bar Chart icon, you can display the report results in a Bar chart.



You can also edit the chart properties by clicking on the blue hyperlink on the top of the screen.

Edit Chart Properties

Name Field: Name Field, Project Name

Dates By: None

Group By: None

Numeric Field: Row Index, Complete, Complete Tasks, Cost, Revenue, Schedule

Operation: Sum

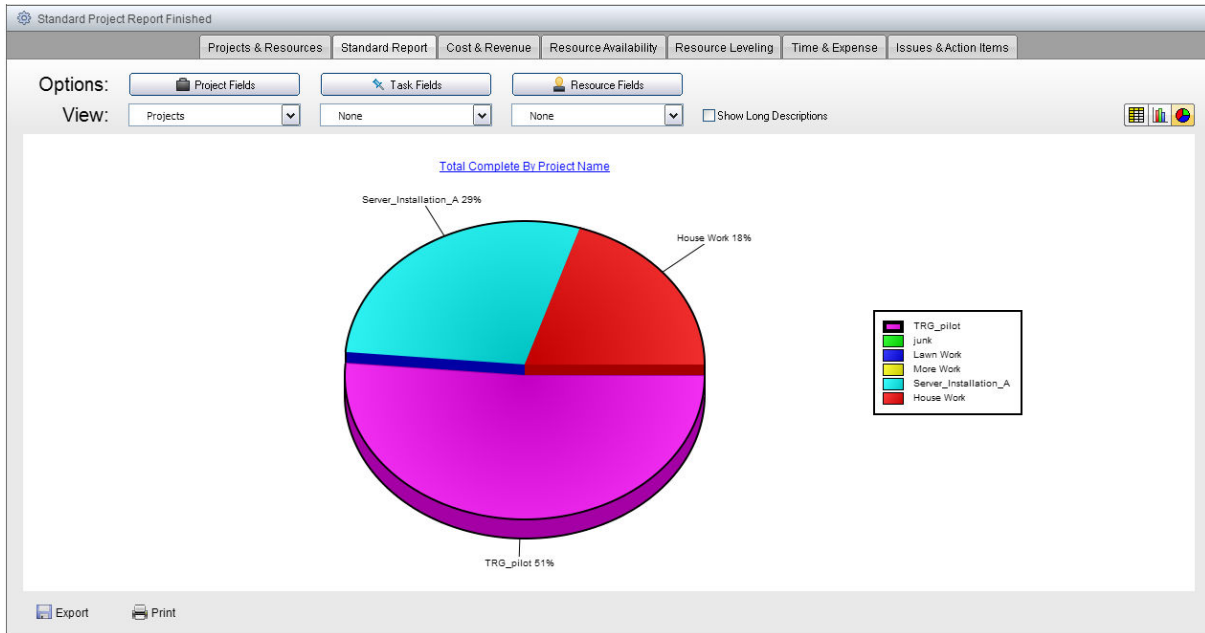
Sort By: None

Show Depth Stack

Cylinders Bars

OK Cancel

By clicking on the Pie Chart icon, you can display the report results in a Pie chart.



You can also edit the chart properties by clicking on the blue hyperlink on the top of the screen.

The screenshot shows a dialog box titled "Edit Chart Properties". It has a standard Windows-style title bar with a close button (X) in the top right corner. The dialog is organized into four main sections: "Name Field:", "Dates By:", "Numeric Field:", and "Operation:". The "Name Field:" section has a list box containing "Project Name". The "Dates By:" section has a dropdown menu set to "None" and three checked checkboxes: "Show Slice Names", "Show Percentages", and "Show Depth". The "Numeric Field:" section has a list box containing "Row Index", "Complete", "Complete Tasks", "Cost", "Revenue", and "Schedule", with "Cost" selected. The "Operation:" section has a dropdown menu set to "Sum" and a "Sort By:" dropdown menu set to "None". At the bottom of the dialog are "OK" and "Cancel" buttons.

Displaying Time & Expense Report data in a Bar Chart or a Pie Chart

DreamTeam also allows you to convert your Time & Expense Report into a bar chart or a pie chart as well. To create a bar chart or a pie chart of the time and expense information simply:

1. Once the information has been populated in the report, click on the appropriate icon on the right side of the dialog box.

Timesheet Report From: 2010-02-01 To 2010-02-28

Projects & Resources | Standard Report | Cost & Revenue | Resource Availability | Resource Leveling | Time & Expense | Issues & Action Items

Dates: This Month Show Planned Cost & Revenue

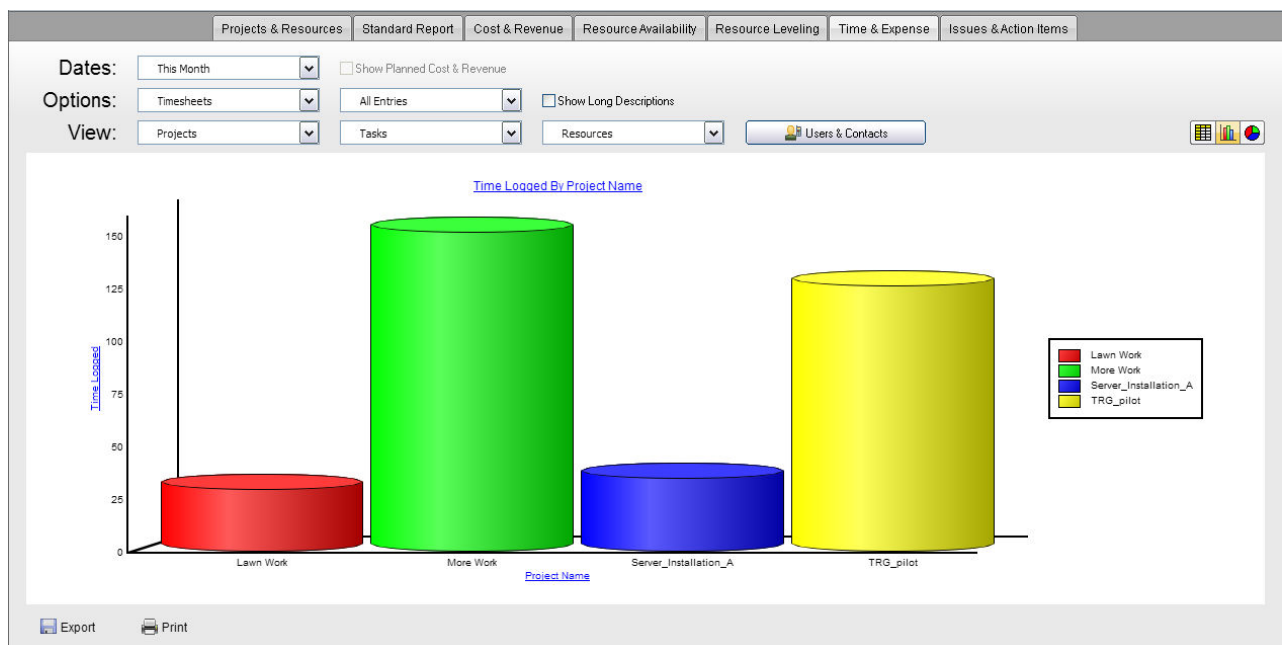
Options: Timesheets All Entries Show Long Descriptions

View: Projects Tasks Resources Users & Contacts

Project	Task	Resource	User	Contact	Date	Time Logged	Actual Cost	Actual Revenue	Actual Profit	Status	Billable	Billed	T
Lawn Work						25:00	GBP 529.00	GBP 659.00	GBP 130.00				
	Trim Trees					25:00	GBP 529.00	GBP 659.00	GBP 130.00				
		Geoffrey Appleton			2010-02-03	4:00	GBP 48.00	GBP 48.00	GBP 0.00	Saved	Yes	No	No
		Geoffrey Appleton			2010-02-01	4:00	GBP 48.00	GBP 48.00	GBP 0.00	Saved	Yes	No	No
		Geoffrey Appleton			2010-02-04	4:00	GBP 48.00	GBP 48.00	GBP 0.00	Saved	Yes	No	No
		Rose Gonzalez			2010-02-05	2:00	GBP 40.00	GBP 40.00	GBP 0.00	Saved	No	No	No
		Sean Forbes			2010-02-05	3:00	GBP 105.00	GBP 195.00	GBP 90.00	Saved	No	No	No
		Todd Appleton			2010-02-02	8:00	GBP 240.00	GBP 240.00	GBP 0.00	Saved	No	No	No
More Work						151:30	GBP 1,901.50	GBP 2,276.50	GBP 375.00				
	Task 2					13:30	GBP 427.50	GBP 802.50	GBP 375.00				
		Rose Gonzalez			2010-02-02	3:00	GBP 60.00	GBP 120.00	GBP 60.00	Saved	Yes	No	No
		Sean Forbes			2010-02-02	8:00	GBP 280.00	GBP 520.00	GBP 240.00	Saved	Yes	No	No
		Sean Forbes			2010-02-04	2:30	GBP 87.50	GBP 162.50	GBP 75.00	Saved	Yes	No	No
	Task 3					138:00	GBP 1,474.00	GBP 1,474.00	GBP 0.00				
		Geoffrey Appleton2			2010-02-11	8:00	GBP 264.00	GBP 264.00	GBP 0.00	Saved	Yes	No	No
		Geoffrey Appleton2			2010-02-16	3:00	GBP 99.00	GBP 99.00	GBP 0.00	Saved	Yes	No	No
		Geoffrey Appleton2			2010-02-20	7:00	GBP 231.00	GBP 231.00	GBP 0.00	Saved	Yes	No	No
		Todd Appleton			2010-02-12	8:00	GBP 176.00	GBP 176.00	GBP 0.00	Submitted	No	No	No
		Todd Appleton			2010-02-11	8:00	GBP 176.00	GBP 176.00	GBP 0.00	Submitted	No	No	No

Export Print

By clicking on the Bar Chart icon, you can display the reports results in a Bar chart.



You can also edit the chart properties by clicking on the blue hyperlink on the top of the screen.

Edit Chart Properties

Name Field: Name Field
Project Name

Dates By: None

Group By: None

Numeric Field: Row Index
Actual Cost
Actual Profit
Actual Revenue
Time Logged

Operation: Sum

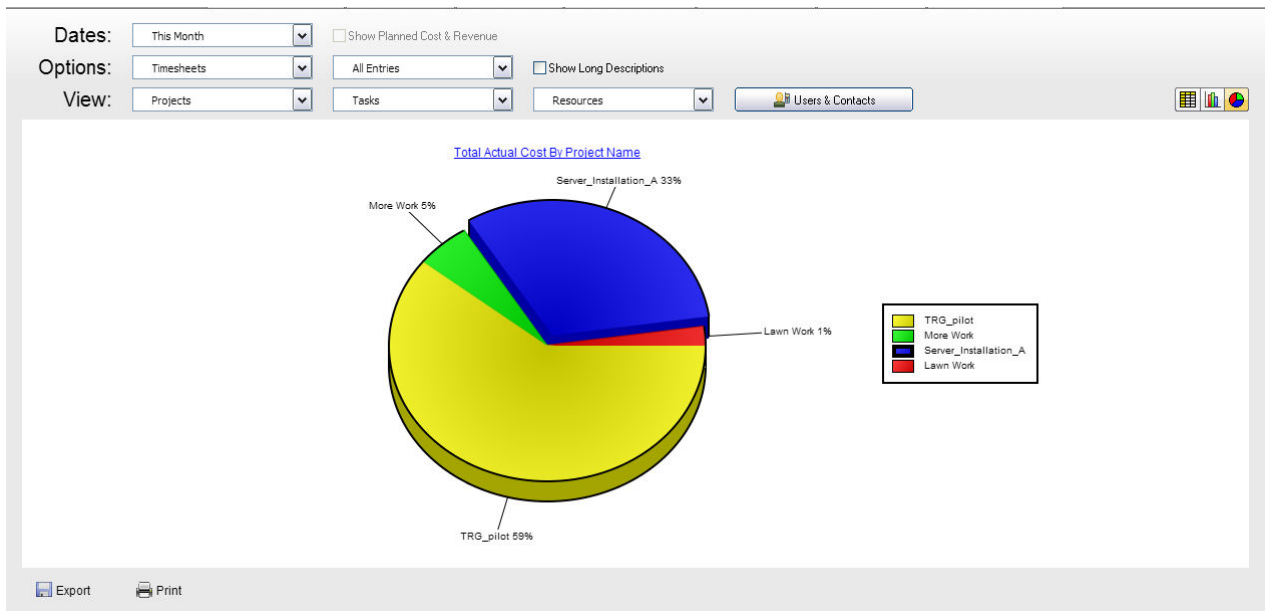
Sort By: None

Show Depth Stack

Cylinders Bars

OK Cancel

By clicking on the Pie Chart icon, you can display the report results in a Pie chart.



You can also edit the chart properties by clicking on the blue hyperlink on the top of the screen.

Edit Chart Properties

Name Field: Name Field
Project Name

Dates By: None

Group By: None

Numeric Field: Row Index
Actual Cost
Actual Profit
Actual Revenue
Time Logged

Operation: Sum

Sort By: None

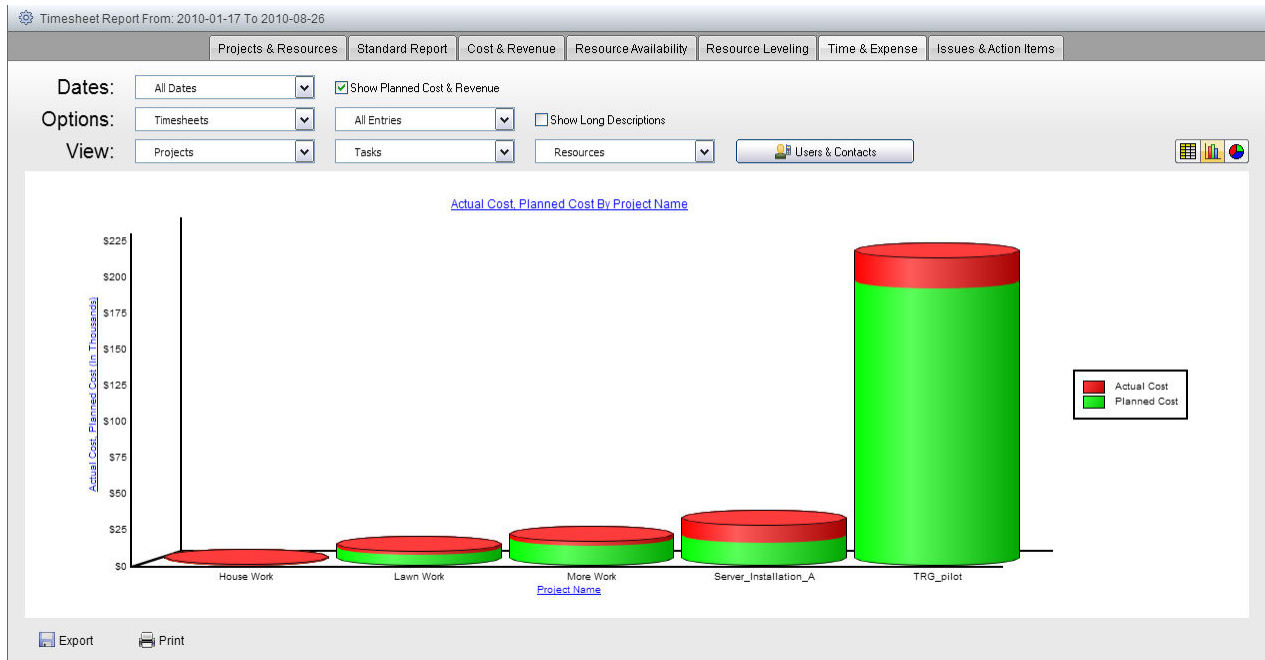
Show Slice Names Show Percentages Show Depth

Cylinders Bars

OK Cancel

2. Advanced Reporting Functionality

By adding the Bar Chart functionality to the Time & Expense report, you can now create reports that allow you to chart "Planned vs. Actual" data for projects, tasks, and resources. The chart properties will pull data from the View method. (Ex: If Projects are selected from the first view menu, then the chart will display the Actual vs. Planned by Project.)



You can edit the components of the Bar Chart by clicking on the blue hyperlink on the top of the screen. Once in the Chart Components, you can select multiple numeric fields by holding the Control Key and selecting multiple fields from the Numeric Field box. You can also select to have the data show depth and be stacked if desired.

Edit Chart Properties

Name Field: Project Name

Dates By: None

Group By: None

Numeric Field: Actual Cost, Actual Profit, Actual Revenue, Planned Cost, Planned Hours, Planned Profit, Planned Revenue

Operation: Sum

Sort By: Descending

Show Depth Stack

Cylinders Bars

OK Cancel

3. Product Support

For additional information regarding this new feature or other DreamTeam features please contact DreamFactory Support through one of the following support options:

Live Chat – You can initiate a Live Chat with one of our Success Engineers by simply clicking on the Support Menu and selecting the Live Chat option.

Phone Support – You can contact our Support Engineers by phone at 1-877-577-3453 or by selecting the Phone Support option from the Support Menu.

Email Support – You can also email DreamFactory Support at support@dreamfactory.com.

Support Wiki – You can access additional information by accessing the DreamFactory Support Wiki online at <http://dreamfactory.pbworks.com/SnapShot>.

DreamFactory Support is available 5:00 AM until 5:00 PM PST (8:00 AM – 8:00PM EST) M-F.